IONOS

IONOS GROUP SE

Half-year Financial Report 2026

SELECTED KEY FIGURES

	June 30, 2026[1]	June 30, 2025[1]	Change
NET INCOME (in €k)			
Revenue	701,117	656,041	6.9%
EBITDA	232,623	226,573	2.7%
Adjusted EBITDA	245,206	236,898	3.5%
EBIT	182,432	172,117	6.0%
Adjusted EBT [2]	161,615	145,915	10.8%
Adjusted EPS from continuing operations (in €) [3]	0.84	0.69	19.6%
BALANCE SHEET (in €k)			
Current assets	317,450	296,777	7.0%
Non-current assets	1,317,756	1,331,710	–1.0%
Equity	331,636	214,615	54.5%
Equity ratio	20.3%	13.2%	+7.1%-P
Balance sheet total	1,635,206	1,628,487	0.4%
CASH FLOW (in €k)			
Cash flow before changes in balance sheet items (subtotal)	180,668	202,553	–10.8%
Cash flow from operating activities	168,104	198,230	–15.2%
Cash flow from investing activities	–35,422	–62,641	–43.5%
Free Cash flow [4]	126,413	167,959	–24.7%
EMPLOYEES [5]			
Headcount as of June 30	4,016	3,985	0.8%
thereof domestic	1,978	2,012	–1.7%
thereof foreign	2,038	1,973	3.3%
SHARE (in €)			
Share price as of June 30 (Xetra)	27.24	39.90	–31.7%
CUSTOMER BASE (in million.)	6.91	6.47	0.44
thereof domestic	3.38	3.25	0.13
thereof foreign	3.53	3.22	0.31

[1] Following the classification of Sedo as a discontinued operation in accordance with IFRS 5 as of September 30, 2025. Net Income and Employees for the first half of 2025 have been restated

[2] EBT excluding non-cash valuation effects from the contingent purchase price liability (EBT-Effect: €0k; H1 2025: €-10,347k)

[3] EPS excluding non-cash valuation effects from the contingent purchase price liability (EPS-Effect: €0.00; H1 2025: €-0.08). For reasons of comparability, EPS was calculated for the first half of 2025—as it was for the first half of 2026—based on the 136,611k shares outstanding following the share buyback.

[4] Free cash flow is defined as cash flow from operating activities (disclosed in the consolidated financial statement), less capital expenditure for intangible assets and property, plant, and equipment, plus payments from the disposal of intangible assets and property, plant, and equipment, and including the repayment of lease liabilities, which have been recognized in net cash payments in the financing area since the 2019 fiscal year.

[5] Active employees as of June 30 of the respective fiscal year; 2025 restated following an adjustment to the calculation methodology effective Q3 2025 (classification of employees on leave and employees in the inactive phase of partial retirement as inactive employees) and classification of Sedo as a disco

CONTENT

FOREWORD OF CEO

INTERIM GROUP MANAGEMENT REPORT FOR THE FIRST HALF OF 2026

GROUP PROFILE

GENERAL ECONOMIC, SECTOR AND LEGAL FRAMEWORK CONDITIONS

BUSINESS DEVELOPMENT

POSITION OF THE GROUP

SUBSEQUENT EVENTS

RISK AND OPPORTUNITY REPORT

FORECAST REPORT

INTERIM FINANCIAL STATEMENTS FOR THE FIRST HALF OF 2026

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

CONSOLIDATED CASH FLOW STATEMENT

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

NOTES ON THE INTERIM FINANCIAL STATEMENTS

RESPONSIBILITY STATEMENT

FINANCIAL CALENDAR / IMPRINT

Note:

Due to rounding differences, figures in tables and cross-references may differ slightly from the actual figures (units of currency, percentages, etc.).

For reasons of better readability, the masculine form is used in the Combined Management Report for gender-specific designations. IONOS Group SE would like to point out that the use of the masculine form is explicitly to be understood as gender-independent.

Dear shareholders, employees, and business partners,

IONOS Group SE successfully concluded the first half of 2026. Revenue, EBITDA, and the number of customers continued to increase.

The customer base grew by approximately 280,000 in the first half of 2026 to 6.91 million customers (H1 2025: 6.47 million customers), representing stronger growth than in the same period of the previous year (H1 2025: +150,000).

Revenue increased by 6.9% to €701.1 million (H1 2025: €656.0 million). Excluding currency effects, growth was 8.2%.

Adjusted EBITDA rose by 3.5% to €245.2 million in the first half of 2026 (H1 2025: €236.9 million), while the adjusted EBITDA margin stood at 35.0% (H1 2025: 36.1%). The figures reflect a distribution of marketing expenses that was more concentrated in the first half of the year compared to the prior year.

Adjusted earnings per share (EPS) from continuing operations rose from €0.69 in the prior year to €0.84 in the first half of 2026. The sharp increase was primarily driven by higher EBITDA and lower financing expenses.

We are very pleased with our business performance and are making good progress across all areas. I am particularly encouraged by how quickly we are scaling up our innovations. Our new AI Phone Assistant is live in all markets, and with the AI App & Site Builder, we're offering a groundbreaking Vibe Coding product for small and medium-sized businesses on our sovereign European infrastructure. This momentum is giving us a boost heading into the second half of the year.

For the remaining course of the 2026 financial year, IONOS expects the positive business performance to continue and specifies the outlook. Currency-adjusted revenue growth is now expected at approximately 8% (previous forecast 7%; 2025: €1,316.9 million), or approximately 9% excluding intercompany revenue (previous forecast: 8%). Adjusted EBITDA is still expected to reach approximately €530 million (€485.2 million in 2025), with the adjusted EBITDA margin projected at 37 to 38% (2025: 36.8%).

IONOS is benefiting from its growth in new customers as well as from upselling and cross-selling to around 7 million customers. In addition, the company sees significant growth potential in existing AI products, but especially in new ones.

Montabaur, 6 August 2026

Achim Weiß

INTERIM GROUP MANAGEMENT REPORT FOR THE FIRST HALF OF 2026

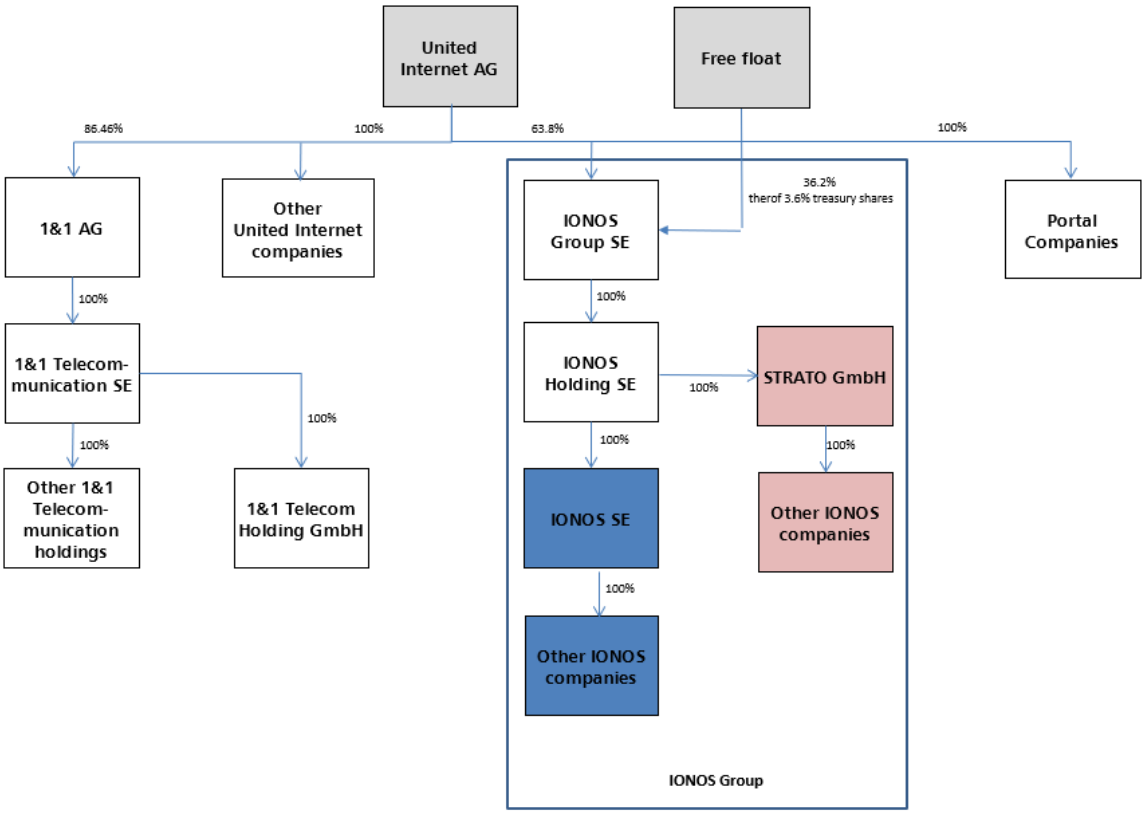
GROUP PROFILE

Group structure, strategy and control

IONOS Group SE shares have been listed on the regulated market of the Frankfurt Stock Exchange since February 8, 2023. As of June 30, 2026, United Internet AG held 63.8% of the shares in IONOS Group SE. An additional 6.1% of the shares are held by Helikon Long Short Equity Fund Master ICAV, and 3.0% by Wellington Management Group LLP. As of June 30, 2026, 27.1% of the shares were in free float. Of these, IONOS Group SE holds 3.6% as treasury shares.

IONOS Group SE is a holding company. Its operating business is conducted through IONOS SE, Montabaur, and STRATO GmbH, Berlin - which are held by the intermediate holding company IONOS Holding SE - as well as their subsidiaries.

A simplified representation (as of June 30, 2026) of the United Internet Group's organizational structure and corporate structure is as follows:



Business operations

IONOS is an international digitalization partner and reliable cloud enabler for small and medium-sized

enterprises (SMEs), as well as for individual users (e.g., freelancers) and larger corporate customers. It offers a comprehensive product portfolio in the areas of web presence and productivity, as well as cloud solutions. This portfolio is supported by first-class customer service and infrastructure.

The products and solutions are developed in-house or in collaboration with partner companies and run on an infrastructure comprising over one million processor cores across 29 data centers, 9 of which are company-owned.

In the Web Presence & Productivity division, IONOS offers professional solutions for online presence, such as domain registration, web hosting, website builders powered by artificial intelligence, and dedicated servers. This is complemented by additional productivity tools (e.g., e-commerce, email, and marketing applications) as well as supplementary services such as search engine optimization, business applications, and storage and security solutions.

In addition to the main international brand IONOS, the product portfolio is marketed to specific target groups through variously positioned brands such as STRATO, arsys, fasthosts, home.pl, and World4You. Furthermore, there are brands with extensive domain expertise, such as united domains and InterNetX, which offer professional services related to active domain management.

By focusing on small and medium-sized enterprises in the areas of web presence and productivity, IONOS operates in a market that is highly fragmented from the customer's perspective. From a product standpoint, these customers typically rely on the products offered by IONOS, as these are indispensable for sales and sales support. Furthermore, in most cases, the products account for only a negligible portion of an SME's costs and are generally paid for by customers on a monthly basis. For example, it is rather unlikely that a small or medium-sized enterprise would discontinue its website for cost reasons or regularly compare prices with lesser-known but comparable providers in order to switch providers. Instead, such companies often prioritize the reliability and stability of their existing website over potential cost savings.

The cloud solutions portfolio includes both public cloud and private cloud solutions, offering a wide range of services in the areas of Infrastructure-as-a-Service (IaaS), Platform-as-a-Service (PaaS), and Software-as-a-Service (SaaS).

IONOS focuses on providing scalable and high-performance cloud services to small and medium-sized businesses as well as enterprise customers seeking flexible and cost-effective solutions for their web presence and workplace productivity. IONOS's customized Virtual Private Servers, cloud servers, and PaaS, IaaS, and SaaS offerings are critical to the smooth operation and rapid growth of these companies, with modern hardware and reliable support forming a solid foundation for their digital business success. Given the strategic importance of IONOS's cloud solutions, customers are unlikely to switch providers, as the reliability of these services is critical to their day-to-day operations and switching often involves disproportionately high migration costs.

The AdTech business area has increasingly developed - particularly in the second half of 2025, partly due to changing market conditions - from a secondary market centered on the use and trading of domains into a platform for traffic monetization, and thus into a segment of the digital advertising market.

At the same time, the AdTech division has thus moved further away from IONOS's core business

In September 2025, the Management Board of IONOS Group SE decided to put Sedo GmbH, along with its subsidiaries ("Sedo"), and thus the "AdTech" business segment, up for sale. With the decision to sell the

AdTech business segment, the core business—consisting of Web Presence & Productivity and Cloud Solutions (previously Digital Solutions & Cloud)—will be reported as the sole business segment going forward, which hereinafter constitutes the only reportable business segment. To ensure consistent presentation, the prior-year figures for the reportable financial metrics have been adjusted accordingly, and the AdTech business has been accounted for in accordance with the requirements of IFRS 5. For further details, please refer to the section "Discontinued operations and assets held for sale."

Main focus areas for products and innovations

IONOS does not conduct traditional research and development (R&D) comparable to that of a manufacturing company. Even within the industry context, research and development expenses play a relatively minor role. Against this backdrop, IONOS does not report any R&D figures.

Nevertheless, IONOS stands for innovative, web-based products and applications. The ability to further develop, combine, and customize innovative products and services and introduce them to large markets forms the basis for the Group's success.

In addition to continuously optimizing and ensuring the reliable operation of all services offered, the programmers, product managers, and technical administrators at our domestic and international locations worked primarily on the following projects during the first half of 2026:

- Momentum AI App & Site Builder – Development Complete
  - In the first half of 2026, IONOS completed the development of the AI App & Site Builder, a new core product of the Momentum platform. The product is based on the principle of "Vibe Coding": functional applications and websites are created from natural language, screenshot templates, or voice commands—without any programming knowledge. Hosting and data storage are carried out in compliance with the GDPR on IONOS's own infrastructure and without reliance on third-party providers. By the end of the reporting period, the product had been fully implemented and subsequently launched at IONOS and STRATO.
- AI-Ready Dedicated Server and Bare-Metal Models
  - The portfolio of dedicated servers and bare-metal servers was expanded in the first half of 2026 to include several new model series, including models with the latest NVIDIA GPUs, new storage and high-end storage servers, and Intel Granite Rapids hardware with AI acceleration. These additions offer customers enhanced performance and storage capabilities for demanding workloads, ranging from data-intensive applications to AI and high-performance computing.
- MCP Integration for Servers and Domains
  - In the first half of 2026, IONOS introduced the Model Context Protocol (MCP) for key product areas. For VPS, dedicated servers, and bare metal, as well as for the domain segment, an MCP connection was integrated into the chatbot, enabling AI-powered, voice-based management. For the domain business, the MCP platform was also activated for all IONOS core systems and made available as a publicly accessible platform. This allows customers to increasingly manage infrastructure and domain tasks using natural language.
- NORA – New Network Agent
  - In the first half of 2026, IONOS developed NORA, a new AI agent for network operations. At the same time, the migration of core fabrics to the modern SONiC technology was accelerated. These developments are modernizing the Group's network backbone, increasing reliability, and laying the foundation for the further expansion of high-performance, software-defined network infrastructure.

- Domain Search Placement+ and Domain Monetization
  - In the domain segment, several enhancements were implemented in the first half of 2026. The Domain Search Placement+ feature was expanded and rolled out across additional brands to provide customers with more relevant suggestions when searching for domains. In addition, a new source of revenue was tapped in the domain business through the monetization of .DE domains via an external partner.
- SSL: Shorter Certificate Validity Periods and ACME Support
  - IONOS updated its SSL offerings to meet current security standards in the first half of 2026. In addition to introducing shorter certificate validity periods, an ACME server was implemented and made available to IONOS, enabling the automated issuance and renewal of SSL certificates. These updates enhance security and reduce the administrative burden for domain and website operators.
- US Stretch Cluster Live – Progress in Platform Harmonization
  - The group-wide harmonization of hosting platforms continued to advance in the first half of 2026. A major milestone was the launch of the Stretch cluster in the U.S. The phased migration of web hosting and WordPress services to the unified Stretch platform creates a modern, consistent infrastructure across the Group's brands and markets and is accompanied by comprehensive quality assurance measures.
- CoreVPS+ – New Generation of VPS Now Available Internationally
  - With CoreVPS+, IONOS has introduced a revamped generation of virtual servers, which was rolled out in international markets in the first half of 2026, most recently in the U.S. and Canada. At the same time, the VPS platform was made significantly more cost-effective through efficiency optimizations of the underlying hardware. The new generation is aimed at customers with growing demands for computing power and flexibility and strengthens IONOS's position in the Infrastructure-as-a-Service sector.
- Expansion of DDoS Defense
  - In light of a rising number of DDoS attacks, IONOS further strengthened its defense mechanisms in the first half of 2026 and, in particular, significantly accelerated attack detection. A revised mitigation strategy was defined and its implementation began, including through Europe-wide scrubbing and WebShield capacities. In this way, IONOS protects the availability of its services and its customers' infrastructure against a growing threat landscape.

General economic, sector and legal framework conditions

General economic development

In its updated World Economic Outlook (July 2026 Update), the International Monetary Fund (IMF) now forecasts growth of just 3.0% for the global economy in 2026—following 3.5% growth the previous year—down from the 3.3% projected in its January forecast and the 3.1% projected in its April forecast. The main reason for the downward revisions during the year was the impact of the war with Iran and the blockade of the Strait of Hormuz, which led to high commodity prices and disrupted supply chains.

In its July forecasts for 2026 and 2027, the IMF assumed that the Strait of Hormuz would begin reopening in mid-July, that ships would then be able to pass through gradually, and that the situation would largely return to pre-war levels by March 2027. At the same time, the IMF warned that a renewed flare-up of the

war with Iran could increase uncertainty regarding commodity prices. Supply chains could be further jeopardized, driving prices even higher.

For IONOS's three North American target countries, the fund has revised its 2026 forecasts downward during the year. For the U.S., growth of 2.3% (previous year: 2.1%) is expected, which is 0.1 percentage points lower than in the January forecast. The forecast for Canada calls for growth of 1.1% (previous year: 1.9%), which is 0.5 percentage points lower than originally expected. And for Mexico, the IMF expects economic output to grow by 1.2% (previous year: 0.5%), which is 0.3 percentage points lower than at the start of the year.

The IMF has also lowered its forecast for the eurozone—which is important for IONOS—and now expects economic output to grow by 0.9% (previous year: 1.4%), a decrease of 0.4 percentage points. Specifically, the forecast for France was lowered by 0.4 percentage points to 0.6% (previous year: 0.9%), for Spain by 0.2 percentage points to 2.1% (previous year: 2.8%), and for Italy also by 0.2 percentage points to 0.5% (previous year: 0.5%).

For the United Kingdom, the IMF currently projects growth of 1.0% (previous year: 1.4%), which is 0.3 percentage points lower than its forecast at the beginning of the year. The Fund has also slightly lowered its forecast for Poland by 0.1 percentage points to 3.4% (previous year: 3.7%).

The IMF has revised downward its economic forecast for Germany—which IONOS considers its most important market (share of revenue in 2025: approximately 57%)—by -0.4 percentage points during the year and now expects economic output to grow by only 0.7% in 2026 (previous year: 0.2%). With its lowered forecast for Germany, the IMF is following other pessimistic projections. Both the German federal government and its advisory body, the "Wirtschaftsweisen," expect economic growth of 0.5% this year. The Bundesbank, too, now expects only modest growth of 0.5% on a calendar-adjusted basis.

According to the Federal Statistical Office, Germany's (price-adjusted) gross domestic product—following a 0.5% increase in the first quarter of 2026 - grew by 0.9% in the second quarter of 2026 compared with the same quarter of the previous year.

Changes in the 2026 growth forecasts for key target countries and regions of the IONOS Group:

	Actual 2025	January forecast 2026	April forecast 2026	July forecast 2026	Change on January forecast
World	3.5%	3.3%	3.1%	3.0%	-0.3%-P
USA	2.1%	2.4%	2.3%	2.3%	-0.1%-P
Canada	1.9%	1.6%	1.5%	1.1%	–0.5%-P
Mexico	0.5%	1.5%	1.6%	1.2%	–0.3%-P
Eurozone	1.4%	1.3%	1.1%	0.9%	-0.4%-P
France	0.9%	1.0%	0.9%	0.6%	–0.4%-P
Spain	2.8%	2.3%	2.1%	2.1%	-0.2%-P
Italy	0.5%	0.7%	0.5%	0.5%	-0.2%-P
Poland	3.7%	3.5%	3.3%	3.4%	-0.1%-P
UK	1.4%	1.3%	0.8%	1.0%	-0.3%-P
Germany	0.2%	1.1%	0.8%	0.7%	–0.4%-P

Source: International Monetary Fund, World Economic Outlook (Update), January 2026, April 2026, July 2026

Development of the sector

Germany's digital economy remained largely resilient in the first half of 2026. Despite challenging economic conditions, high costs, and ongoing geopolitical tensions, revenue continues to rise in many

segments. The industry association Bitkom summarized the state of the German ICT sector (ICT = Information and Communication Technology) during its mid-year press conference on July 7, 2026.

This growth is driven primarily by software, digital infrastructure, and hardware for AI and the cloud. At the same time, many companies continue to take a cautious view of their business prospects in light of the economic situation and are making investment decisions with greater restraint. This is also reflected in investment plans: 23% of ICT companies intend to invest more in 2026 than in the previous year, 57% plan to maintain their current level of investment, and 20% plan to reduce their investments. Funding is primarily directed toward software, research and development, and equipment.

At the same time, the situation varies from company to company: While business is stable in large parts of the IT and telecommunications sectors, expectations for the coming months remain subdued. As a result, the digital sector as a whole is proving to be more resilient than the German economy as a whole.

Legal conditions / significant events

The legal framework governing IONOS's business operations remained essentially unchanged in the first half of 2026 compared with fiscal year 2025 and therefore had no material impact on business performance.

On November 21, 2025, the Managemenet Board of IONOS Group SE, with the approval of the Supervisory Board, resolved to launch a share buyback program and to acquire up to 2,000,000 of its treasury shares (corresponding to approximately 1.4% of the share capital of €140,000k) on the stock exchange. The total volume of the buyback program amounts to up to €60 million (excluding incidental acquisition costs).

As part of the share repurchase program announced on November 21, 2025, IONOS Group SE repurchased a total of 2,000,000 of its treasury shares between November 28, 2025, and March 2, 2026, thereby completing the share repurchase program. The purchase price, excluding incidental acquisition costs, amounted to €51,931k.

On March 24, 2026, the Management Board of IONOS Group SE, with the approval of the Supervisory Board, resolved to launch a share buyback program and to acquire up to 2,200,000 of its treasury shares (corresponding to approximately 1.6% of the share capital of €140,000k) on the stock exchange. The total volume of the buyback program amounts to up to €60 million (excluding incidental acquisition costs).

As part of the share buyback program announced on March 24, 2026, IONOS Group SE purchased a total of 1,946,004 of its treasury shares between April 2 and June 26, 2026. The purchase price, excluding incidental acquisition costs, amounted to €52,046k.

Business development

Use of relevant financial performance measures

To ensure a clear and transparent presentation of IONOS's business performance, the Group's annual and interim financial statements include - in addition to the disclosures required by International Financial Reporting Standards (IFRS) - additional financial metrics such as EBITDA, EBITDA margin, EBIT, EBIT margin, cash flow before changes in balance sheet items (subtotal), and free cash flow. The definitions and calculations of these metrics are available in the 2025 Annual Report.

To the extent necessary for a clear and transparent presentation, the aforementioned key figures are adjusted for special factors or one-time effects and reported as "adjusted key figures" (e.g., adjusted EBITDA, adjusted EBIT, or adjusted EPS).

These special effects generally relate only to those effects that, due to their nature, frequency, and/or scope, are likely to impair the informative value of the financial key figures regarding the Group's financial and earnings performance.

Business development

In September 2025, the Management Board of IONOS Group SE decided to put Sedo GmbH and its subsidiaries ("Sedo")—and thus the AdTech business area—up for sale. The overarching goal is to allow management to focus entirely on the core business areas of "Web Presence & Productivity" and "CIoud Solutions."

Following the decision to put AdTech up for sale and the initiation of the sale process, AdTech (or Sedo) is reported as a discontinued operation in accordance with IFRS 5. The 2026 financial figures, as well as the prior-year figures in the statement of comprehensive income, have been adjusted accordingly. Revenues and expenses from the discontinued operation are no longer included in the respective line items of the statement of comprehensive income. The discontinued operation is presented separately along with its net income after taxes for the period. For further details, please refer to our discussion in the section "Discontinued operations and assets held for sale."

The Group's business activities are therefore presented in the Digital Solutions & Cloud segment.

The remaining core business segments - Web Presence & Productivity and Cloud Solutions - offer IONOS customers tailored products in the Web Presence & Productivity segment that enable them to quickly and easily establish an online presence. The Cloud Solutions offering includes both public cloud and private cloud solutions, with a wide range of services in the areas of Infrastructure-as-a-Service ("IaaS"), Platform-as-a-Service ("PaaS"), and Software-as-a-Service ("SaaS").

In the first half of 2026, the core business continued to focus on attracting new customers.

Overall, the number of customers increased by approximately 280,000 in the first 6 months, bringing the total to approximately 6.91 million customers. A distribution partnership in the domain services sector played a particularly significant role in this, helping the company acquire approximately 80,000 customers in the first half of 2026.

Development of customer base

in million	June 30, 2026	June 30, 2025	Change
Total customers	**6.91**	**6.47**	**0.44**
thereof domestic	3.38	3.25	0.13
thereof foreign	3.53	3.22	0.31

in million	June 30, 2026	December 31, 2025	Change
Total customers	**6.91**	**6.63**	**0.28**
thereof domestic	3.38	3.31	0.07
thereof foreign	3.53	3.32	0.21

The number of paying customers increased by approximately 440,000 year-over-year. This growth - driven in particular by our current TV campaigns for IONOS, but also by the effective use of performance marketing measures - came from approximately 130,000 customers in Germany and approximately 310,000 customers abroad. As a result, the total customer base rose to 6.91 million.

Quarterly development: Changes compared to the previous quarter

in €k	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q2 2025	Change
Revenue	324,200	336,654	348,371	352,746	326,400	8.1%
Cost of sales	–130,014	–135,423	–136,662	–140,343	–135,610	3.5%
Depreciation and amortization	26,633	27,345	24,307	25,884	27,066	–4.4%
EBITDA	126,852	110,664	112,205	120,418	120,184	0.2%
Adjusted EBITDA	131,479	116,775	118,189	127,017	124,126	2.3%

Just as the quarterly results do, the multi-year comparison also underscores IONOS's positive business performance. Against the backdrop of the AdTech division's accounting in accordance with IFRS 5 for the first halves of 2025 and 2026, IONOS continued on its growth trajectory.

in €k	H1 2023 (1)	H1 2024 (1)	H1 2025	H1 2026	Change
Revenue	708,644	751,614	656,041	701,117	6.9%
EBITDA	204,015	207,400	226,573	232,623	2.7%
EBITDA margin	28.8%	27.6%	34.5%	33.2%	–1.4%-P
Adjusted EBITDA	200,849	218,040	236,898	245,206	3.5%
Adjusted EBITDA margin	28.3%	29.0%	36.1%	35.0%	–1.1%-P
EBIT	150,383	152,814	172,117	182,432	6.0%
EBIT margin	21.2%	20.3%	26.2%	26.0%	–0.2%-P

Partly due to customer growth, IONOS continued to increase its revenue, posting a year-over-year revenue growth of 6.9% from €656,041k to €701,117k. The adjusted EBITDA margin declined slightly, coming in at 35.0%, slightly below the prior-year margin of 36.1%. The decline reflects a distribution of marketing expenses that was more heavily concentrated in the first half of the year compared to the previous year.

Share | 1st half of 2026

IONOS shares recorded a slightly positive price trend in the first half of 2026. Starting at €26.75 at the end of 2025, the price increased to €27.24 by June 30, 2026. This trend was in line with the relevant benchmark indices.

On May 19, 2026, IONOS Group SE held its Annual General Meeting. Once again this year, all items on the agenda were approved by a large majority. The company continues to place great emphasis on active, ongoing, and transparent communication with all capital market participants. The Management Board and Investor Relations maintained regular contact with institutional and retail investors. Current analyst recommendations are available on the website under Investor Relations / Stock in the Analyst Coverage section.

Share buyback program

As part of a share buyback program, the company purchased a total of 2,000,000 of its treasury shares on the stock exchange during the period from November 28, 2025, through March 2, 2026. This corresponds to approximately 1.4% of the share capital of €140,000,000. The total volume amounted to €51.9 million (excluding incidental acquisition costs).

As part of another share buyback program, the company purchased a total of 1,946,004 of its treasury shares on the stock exchange during the period from April 2 through June 26, 2026. This also corresponds to approximately 1.4% of the share capital of €140,000,000. The total volume amounted to €52.0 million (excluding incidental acquisition costs).

The share buyback, authorized by the extraordinary annual shareholders' meeting on January 26, 2023, was carried out, among other things, to satisfy claims arising from employee stock ownership programs; however, it may generally be used for any of the purposes specified in the authorization granted by the annual shareholders' meeting.

Personnel Report

As an Internet service provider, IONOS is subject to the defining characteristics of the industry: a fast-paced environment, short innovation cycles, and intense competition. IONOS has been meeting these challenges with great success for many years. One of the key factors behind the company's success and growth is its dedicated, competent, and entrepreneurial employees and executives, who take initiative and act independently.

Following an adjustment to the calculation methodology (classifying exempt employees and employees in the passive phase of partial retirement as inactive employees) and the classification of Sedo as a discontinued operation, the number of employees as of June 30, 2026, was 4,016 (previous year: 3,985). Compared to the previous year, IONOS recorded an increase in the number of employees of +0.8% or 31 employees.

During the reporting period, and thus compared to December 31, 2025 (4,115 employees), the number of employees decreased by 99, or 2.4%. The decline in headcount is attributable, among other things, to efficiency gains and the automation of routine tasks through the increasing use of artificial intelligence (AI).

The number of employees in Germany fell by 34, or 1.7%, from 2,012 in the previous year to 1,978 as of June 30, 2026. In contrast, the number of employees at the foreign subsidiaries increased slightly by 65, or 3.3%, from 1,973 in the previous year to 2,038.

	June 30, 2022	June 30, 2023	June 30, 2024	June 30, 2025 [1]	June 30, 2026 [1]	Change
Employees, total	4,159	4,309	4,255	3,985	4,016	0.8 %
thereof domestic	2,278	2,301	2,292	2,012	1,978	–1.7%
thereof foreign	1,881	2,008	1,963	1,973	2,038	3.3%

[1] (Active) employees in 2025, restated following an adjustment to the calculation methodology effective Q3 2025 (with employees on leave and those in the inactive phase of partial retirement now classified as inactive employees) and the classification of Sedo as a discontinued operation effective Q3 2025; prior years 2022–2024 presented unchanged.

Personnel expenses increased by 6.0% in the first half of 2026 to €147,448k (same period last year: €139,096k). The personnel expense ratio, at 21.0%, was slightly below the same period last year (21.2%). The increase in personnel expenses is primarily attributable to the inclusion of one-time expenses for optimization measures in certain departments during the first half of 2026.

in €k	1. HJ 2022	1. HJ 2023	1. HJ 2024	1. HJ 2025[1]	1. HJ 2026[1]	Change
Personnel expenses	117,236	133,681	147,679	139,096	147,448	6.0%
Personnel expense ratio	18.6%	18.9%	16.1%	21.2%	21.0%	–0.2%-P

[1] (Active) employees in 2025, restated following an adjustment to the calculation methodology effective Q3 2025 (with employees on leave and those in the inactive phase of partial retirement now classified as inactive employees) and the classification of Sedo as a discontinued operation effective Q3 2025; prior years 2022–2024 presented unchanged.

Position of the Group

In the first half of 2026, there were no significant effects from acquisitions or divestment effects on the Group's revenue and EBITDA.

Group's earnings position

Following the decision to put the "AdTech" segment up for sale, the segment is reported separately as a discontinued operation in accordance with IFRS 5. The corresponding financial figures for the prior year have been restated in accordance with the standard.

The number of paying customers increased by a total of approximately 280,000 in the first half of 2026, reaching 6.91 million as of June 30, 2026.

IONOS's total revenue (the sum of revenue from contracts with customers and revenue from related parties) increased by 6.9% to €701,117k in the first half of 2026 (prior year: €656,041k) The increase is primarily attributable to positive growth in new customer business as well as higher revenue from cross-selling and upselling to existing customers. In addition, the rising level of revenue is also driven by the continued expansion of our business activities in the Cloud Solutions product segment.

In the Web Presence & Productivity division, the increase in revenue resulted primarily from the continued expansion of the customer base. Adjustments to the pricing structure for individual products, as well as shifts in the product mix, led to a moderate increase in average revenue per user (ARPU). In addition, revenue from email solutions continued to show very positive growth and, combined with the increased customer base, forms a solid foundation for future growth.

Although the existing growth potential in the enterprise customer business could not yet be fully realized in revenue during the reporting year—due, among other things, to temporary project delays—the Cloud Solutions product division maintained its consistently positive momentum. Significant growth in the VPS business was another driver of this positive development.

Foreign revenues amounted to €310,161k (previous year: €293,943k) of IONOS's total revenue.

Revenue from affiliated companies totaling €17,480k (prior year: €21,566k) results primarily from internal service billing. IONOS provides general services to companies within the United Internet Group in the areas of development, sales, data center operations, and product management.

During the fiscal year, revenue from customer contracts totaling €683,638k (prior year: €634,475 thousand) was broken down as follows: product revenue from the Web Presence & Productivity business unit totaling €581,431k (prior year: €544,200k) and revenue from the Cloud Solutions business unit of €102,207k (prior year: €90,275k). As of the reporting date, the AdTech business unit is reported as a discontinued operation and is therefore not included in this revenue breakdown.

Multi-period overview: Development of key cost items

in €k	H1 2023	H1 2024	H1 2025[1]	H1 2026[1]	Veränderung
Cost of sales	376,393	375,948	268,670	277,005	3.1%
Cost of sales ratio	53.1%	50.0%	41.0%	39.5%	–1.4%-P
Gross margin	46.9%	50.0%	59.0%	60.5%	+1.4%-P
Selling expenses	143,691	165,339	169,752	186,043	9.6%
Selling expenses ratio	20.3%	22.0%	25.9%	26.5%	+0.7%-P
Administrative expenses	45,854	50,882	49,133	53,067	8.0%
Administrative expenses ratio	6.5%	6.8%	7.5%	7.6%	0.1%-P

[1] Following the classification of the AdTech segment as a discontinued operation in accordance with IFRS 5 as of September 30, 2025; prior-year figures have been restated.

Cost of sales increased by 3.1% to €277,005k in the first half of 2026, compared with €268,670k in the same period of the previous year. Since the increase was less than proportional to the growth in revenue, the cost-of-sales ratio decreased from 41.0% to 39.5%. As a result of this development, the gross margin improved from 59.0% to 60.5%. Consequently, gross profit also increased.

Selling expenses increased by 9.6% to €186,043k in the first half of 2026, up from €169,752k in the same period of the previous year, and thus grew disproportionately faster than total revenue. Accordingly, the selling expense ratio went up from 25.9% to 26.5%. To sustainably expand IONOS's organic growth, the company continued to make targeted investments in new customer acquisition and in brand awareness as a digitalization partner for SMEs. As a result of the focus on marketing activities in the first half of the year, marketing expenses increased by 11.5% year-over-year to €77,744k.

Administrative expenses increased by 8.0% to €53,067k in the first half of 2026, compared with €49,133k in the same period of the prior year, and thus grew almost in proportion to total revenue. The administrative expense ratio remained largely stable at 7.6%, compared with 7.5% in the same period of the prior year. The increase is primarily attributable to a slight rise in personnel expenses as well as higher consulting expenses.

Other operating expenses amounted to €6,837k in the first half of 2026 (same period last year: €5,696k) and primarily consist of foreign currency translation expenses of €5,274k (same period last year: €4,155k) and expenses relating to prior periods of €1,592k (same period last year: €1,069k).

Other operating income fell to €12,083k in the first half of 2026 (same period last year: €18,277k). The 33.9% decline is primarily attributable to lower foreign currency translation gains of €2,345k (same period last year: €12,622k). This was offset by an increase in project grants totaling €5,640k (same period last year: €3,100k), which resulted primarily from new funded projects in the areas of cloud infrastructure and the development of sovereign cloud solutions.

Operating income increased by 6.0% from €172,117k in the prior year to €182,432k.

Finance costs decreased to €21,772k in the first half of 2026 (prior year: €37,466k). The decline in financing expenses is primarily due to a decrease in interest expenses owed to United Internet AG to €0k (prior year: €5,166k). Interest expense from the subsequent measurement of the purchase price liability related to the acquisition of STRATO GmbH (formerly STRATO AG) also decreased to €0k (prior year: €10,347k). This liability became due upon the sale of the remaining shares of WP XII Venture Holdings II SCSp in 2025.

In the first half of 2026, finance income increased slightly compared with the prior year, from €1,080k to €1,118k. This figure includes interest income from cash pooling with United Internet AG.

Pre-tax result increased from €135,568k in the prior year to €161,615k in the first half of 2026.

The decrease in tax expenses from €50,262k to €47,172k had a positive impact on consolidated net income.

Consolidated net income attributable to IONOS shareholders decreased by 6.9% to €107,792k (prior year: €115,828k). The decline is primarily attributable to the results of the discontinued operations. This decline in earnings is primarily due to a massive slump in the Sedo Group's RSOC/AdSense arbitrage business, whose revenue dropped by over 99% year-over-year and which had previously been a major driver of earnings. This development is offset by the significant increase in earnings from continuing operations (+33.8% to €114,442k).

Consolidated EBITDA increased by 2.7% to €232,623k from €226,573k in the prior year, driven by revenue growth and a higher margin.

IONOS's adjusted EBITDA also increased year-over-year in the first half of 2026, totaling €245,206k (prior year: €236,898k).

Adjusted EBITDA is calculated as follows:

in €k	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q2 2025
Earnings before taxes	88,460	71,903	77,505	84,110	80,271
Share of the profit or loss of associates accounted for using the equity method	–82	–81	0	–163	–81
Financial income	430	352	481	637	497
Financing expenses	–12,108	–11,686	–10,874	–10,898	–13,263
Operating result	100,219	83,319	87,898	94,534	93,118
Depreciation and amortization of intangible assets and property, plant and equipment	26,633	27,345	24,307	25,884	27,066
EBITDA	126,852	110,664	112,205	120,418	120,184
Adjustment for LTIP [1]	1,561	–366	1,850	2,958	1,560
Adjustment for stand-alone activities [2]	2,544	4,824	2,568	2,460	2,032
Adjustment for consulting fees incurred for one-off projects [3]	590	890	1,566	1,075	0
Adjustment for severance payments [4]	–68	761	0	105	351
Total adjustments	4,627	6,110	5,984	6,599	3,943
Adjusted EBITDA	131,479	116,775	118,189	127,017	124,126

[1] Includes costs for employee stock ownership programs.

[2] Includes costs related to establishing IONOS as an independent group within the scope of the organizational separation from the United Internet Group (including additional costs related to the development of a separate billing system).

[3] Includes expenses for consulting costs incurred for one-off projects, e.g., for reorganization measure

[4] Includes expenses related to reorganization and restructuring measures, which primarily consist of severance payments and other personnelrelated costs.

in €k	H1 2023	H1 2024	H1 2025[6]	H1 2026[6]	Change
Earnings before taxes	137,769	107,307	135,568	161,615	26,047
Share of the profit or loss of associates accounted for using the equity method	–21	–274	–163	–163	0
Financial income	30,995	1,510	1,080	1,118	38
Financing expenses	–43,588	–46,743	–37,466	–21,772	15,693
Operating result	150,383	152,814	172,117	182,432	10,315
Depreciation and amortization of intangible assets and property, plant and equipment	53,632	54,586	54,456	50,191	–4,265
EBITDA	204,015	207,400	226,573	232,623	6,050
Adjustment for LTIP [1]	2,753	3,563	3,042	4,808	1,766
Adjustment for stand-alone activities [2]	4,575	5,533	4,230	5,028	
Adjustment for IPO costs [3]	–11,675	0	0	0	0
Adjustment for consulting fees incurred for one-off projects [4]	0	0	0	2,642	2,642
Adjustment for severance payments [5]	1,181	1,544	3,054	105	–2,949
Total adjustments	–3,166	10,640	10,326	12,582	2,256
Adjusted EBITDA	200,849	218,040	236,898	245,206	8,307

[1] Includes costs for employee stock ownership programs.

[2] Includes costs related to establishing IONOS as an independent group within the scope of the organizational separation from the United Internet Group (including additional costs related to the development of a separate billing system).

[3] Includes external costs incurred in connection with the IPO. In the comparative quarters, this includes the income from passing on the costs incurred in connection with the IPO to the shareholders United Internet and Warburg Pincus.

[4] Includes expenses for consulting costs incurred for one-off projects, e.g., for reorganization measure

[5] Includes expenses related to reorganization and restructuring measures, which primarily consist of severance payments and other personnelrelated costs.

[6] Following the classification of the AdTech segment as a discontinued operation in accordance with IFRS 5 as of September 30, 2025; prior-year figures have been restated.

Group's financial position

Development of key cash flow figures

in €k	H1 2026	H1 2025	Change
Cash flow before changes in balance sheet items (subtotal)	180,668	202,553	–10.8%
Cash flow from operating activities	168,104	198,230	–15.2%
Cash flow from investing activities	–35,422	–62,641	–43.5%
Free Cash flow (1)	126,413	167,959	–24.7%
Cash flow from financing activities	–112,727	–140,850	–20.0%
Cash and cash equivalents as of June 30	50,368	24,253	107.7%

[1] Free cash flow is defined as cash flow from operating activities (disclosed in the consolidated financial statement), less capital expenditure for intangible assets and property, plant, and equipment, plus payments from the disposal of intangible assets and property, plant t, and equipment, and including the repayment of lease liabilities, which have been recognized in net cash payments in the financing area since the 2019 fiscal year.

Multi-period overview: Development of key cash flow figures

in €k	H1 2023	H1 2024	H1 2025	H1 2026
Cash flow before changes in balance sheet items (subtotal)	157,688	177,692	202,553	180,668
Cash flow from operating activities	129,790	189,844	198,230	168,104
Cash flow from investing activities	–49,608	–47,538	–62,641	–35,422
Free Cash flow (1)	92,214	150,995	167,959	126,413
Cash flow from financing activities	–85,397	–134,358	–140,850	–112,727
Cash and cash equivalents as of June 30	21,610	30,775	24,253	50,368

(1). Free cash flow is defined as cash flow from operating activities (disclosed in the consolidated financial statement), less capital expenditure for intangible assets and property, plant, and equipment, plus payments from the disposal of intangible assets and property, plant, and equipment, and including the repayment of lease liabilities, which have been recognized in net cash payments in the financing area since the 2019 fiscal year.

Net cash flows from operating activities amounted to €168,104k, representing a decrease of €30,126k compared with the same period of the previous year (first half of 2025: €198,230k) The change was primarily driven by the decline in consolidated net income—which resulted mainly from the massive slump in the RSOC business of the discontinued segment—as well as a decrease in trade payables.

During the reporting period, **net cash outflows from investing activities** totaled €-35,422k, which was €27,219k less than in the same period of the prior year (first half of 2025: €-62,641k). The lower cash outflow is primarily attributable to the fact that the prior-year period included a payment of €34,000k resulting from an earn-out clause agreed upon at the time of the acquisition of STRATO GmbH, for which there was no comparable payment in the reporting period. In addition, proceeds from the disposal of intangible assets and property, plant, and equipment rose to €18,207k (first half of 2025: €388k), and cash outflows related to cash pooling with United Internet AG decreased to €-1,252k (first half of 2025: €-6,030k). This was offset by a €29,375k increase in investments in intangible assets and property, plant, and equipment, which totaled €-52,377k (first half of 2025: €-23,002k).

At IONOS, **free cash flow** is defined as net cash provided by operating activities, less investments in intangible assets and property, plant, and equipment, plus cash proceeds from disposals of intangible assets and property, plant, and equipment, including cash payments for lease obligations. Free cash flow in the first half of 2026 amounted to €126,413k, compared to €167,959k in the first half of 2025, primarily due to a decrease in net cash provided by operating activities.

Net cash flows from financing activities amounted to €-112,727k during the reporting period, representing a decrease of €28,123k compared with the same period of the prior year (first half of 2025: €-140,850k). The main driver of the cash outflow was the repurchase of treasury shares, which resulted in a cash outflow of €-83,981k (first half of 2025: €-36,577k) This was offset by the fact that no repayment of the long-term loan from United Internet AG took place during the reporting period, whereas in the prior-year period, €70,000k had been paid out for this purpose. Interest payments on the loan from United Internet AG and the syndicated loan totaled €-21,225k, which was €5,391k lower than in the prior-year period (first half of 2025: €-26,616k). The principal portion of lease liabilities amounted to €-7,521k (first half of 2025: €-7,657k)

Cash and cash equivalents amounted to €50,368k as of June 30, 2026, compared with €24,253k as of the previous year-end.

Group's asset position

The balance sheet total of €1,635,206k is slightly higher than the balance sheet total as of December 31, 2025 (€1,570,142k).

Development of current assets

in €k	December 31, 2025	June 30, 2026	Change
Cash and cash equivalents	27,326	47,112	19,786
Trade accounts receivable	57,406	74,331	16,924
Receivables from related parties	81,330	81,630	300
Contract assets	6,219	6,892	673
Inventories	20	103	83
Prepaid expenses	37,675	51,975	14,301
Other financial assets	16,160	24,433	8,273
Other non-financial assets	191	961	770
Income tax claims	10,910	15,283	4,373
Assets held for sale	15,407	14,729	–677
Total current assets	**252,644**	**317,450**	**64,807**

The increase in current assets of €64,807k is attributable, among other things, to a €16,924k increase in trade accounts receivable. In addition, prepaid expenses are €14,301k higher than the respective balances at the end of the fiscal year. The increase in prepaid expenses is primarily due to higher accruals for contract acquisition costs. For information on the developments in cash and cash equivalents, please refer to the comments on the financial position.

Development of non-current assets

in €k	December 31, 2025	June 30, 2026	Change
Investments in associated companies	816	653	–163
Receivables from finance leases	2,305	2,106	–199
Other financial assets	5,787	5,939	152
Property, plant and equipment	293,798	295,594	1,796
Other intangible assets	122,762	114,590	–8,172
Goodwill	820,588	820,369	–218
Contract assets	25	7	–17
Prepaid expenses	30,257	33,205	2,948
Deferred tax assets	41,160	45,292	4,132
Total non-current assets	**1,317,498**	**1,317,756**	**259**

Non-current assets are slightly higher overall than at the end of fiscal year 2025. Property, plant, and equipment and intangible assets decreased by €6,376k, primarily due to depreciation and amortization exceeding capital expenditures. Goodwill is lower than in the prior year due to exchange rate fluctuations. Deferred tax assets are €4,132k higher than at the end of the 2025 fiscal year.

Development of current liabilities

in €k	December 31, 2025	June 30, 2026	Change
Trade accounts payable	72,570	65,193	–7,377
Liabilities to related parties	6,484	5,769	–715
Liabilities due to banks	798,916	799,407	491
Income tax liabilities	39,743	51,834	12,092
Contract liabilities	106,400	116,121	9,721
Other provisions	307	313	6
Other financial liabilities	41,995	54,741	12,746
Other non-financial liabilities	45,842	52,737	6,895
Liabilities associated with assets held for sale	12,843	9,813	–3,031
Total current liabilities	**1,125,100**	**1,155,929**	**30,829**

Current liabilities increased slightly by €30,829k compared to the end of fiscal year 2025. Other financial liabilities increased by €12,746k, which is primarily attributable to increased marketing activities. The decrease in trade accounts payable by €7,377k is due to the reporting date.

Development of non-current debt

in €k	December 31, 2025	June 30, 2026	Change
Deferred tax liabilities	45,447	48,393	2,946
Contract liabilities	2,393	2,117	–276
Other provisions	6,984	7,165	181
Other financial liabilities	91,205	89,967	–1,238
Total non-current liabilities	**146,029**	**147,642**	**1,613**

The increase in non-current liabilities is attributable to changes in deferred taxes. The decrease in lease liabilities had an offsetting effect on other financial liabilities.

Net bank debt (i.e., the balance of bank debt and cash and cash equivalents) decreased by €-19,295k from €771,590k as of December 31, 2025, to €752,295k as of June 30, 2026.

Development of equity

in €k	December 31, 2025	June 30, 2026	Change
Issued capital	140,000	140,000	0
Reserves	236,102	346,041	109,938
Treasury shares	–51,486	–130,918	–79,431
Currency translation adjustment	–25,754	–23,647	2,107
Equity attributable to shareholders of the parent company	298,862	331,476	32,614
Non-controlling interests	151	160	8
Total equity	**299,013**	**331,636**	**32,622**

Consolidated equity increased from €299,013k as of December 31, 2025, to €331,636k as of June 30, 2026. The increase is primarily attributable to the change in reserves. In the first half of 2026, this change was driven by the allocation of consolidated net income in the amount of €107,800k and the valuation of

employee stock ownership plans in the amount of €4,816k. This was offset by the acquisition of treasury shares - which must be excluded from equity - as well as the issuance of treasury shares as part of the employee stock ownership program.

On November 21, 2025, the Management Board of IONOS Group SE, with the approval of the Supervisory Board, resolved to launch a share buyback program and to acquire up to 2,000,000 of its treasury shares (corresponding to approximately 1.4% of the share capital of €140,000k) on the stock exchange. The total volume of the buyback program amounts to up to €60 million (excluding incidental acquisition costs).

As part of the share buyback program announced on November 21, 2025, IONOS Group SE acquired a total of 2,000,000 of its treasury shares between November 28, 2025, and March 2, 2026, thereby completing the share buyback program. The purchase price, excluding incidental acquisition costs, amounted to €51,931k.

On March 24, 2026, the Management Board of IONOS Group SE, with the approval of the Supervisory Board, resolved to launch a share buyback program and to acquire up to 2,200,000 of its treasury shares (corresponding to approximately 1.6% of the share capital of €140,000k) on the stock exchange. The total volume of the buyback program amounts to up to €60 million (excluding incidental acquisition costs).

As part of the share buyback program announced on March 24, 2026, IONOS Group SE purchased a total of 1,946,004 of its treasury shares between April 2 and June 26, 2026. The purchase price, excluding incidental acquisition costs, amounted to €52,046k.

As of the balance sheet date, IONOS Group SE holds 5,054,545 treasury shares. This represents approximately 3.6% of the share capital.

Multi-Period Overview: Development of Key Balance Sheet Items

in €k	December 31, 2023	December 31, 2024	December 31, 2025	June 30, 2026
Balance sheet total	1,596,265	1,643,586	1,570,142	1,635,206
Cash and cash equivalents	22,652	30,180	27,326	47,112
Trade accounts receivable	73,512	91,492	57,406	74,331
Property, plant and equipment	321,661	315,402	293,798	295,594
Intangible assets	164,174	145,610	122,762	114,590
Goodwill	826,271	830,144	820,588	820,369
Liabilities due to banks	797,587	797,679	798,916	799,407
Liabilities to related parties	350,000	170,000	6,484	5,769
Issued capital	140,000	140,000	140,000	140,000
Equity	–2,781	158,760	299,013	331,636
Equity ratio	–0.2%	9.7%	19.0%	20.3%

Management Board's overall assessment of the business situation

In the first half of 2026, IONOS Group SE's core business performed well. The customer base grew by approximately 280,000 to 6.91 million customers in the first half of 2026 (H1 2025: 6.47 million customers), representing significantly stronger growth than in the same period of the previous year (H1 2025: +150,000).

Revenue increased by 6.9% to €701.1 million (H1 2025: €656.0 million). Excluding currency effects, growth was 8.2%.

Adjusted EBITDA increased by 3.5% to €245.2 million in the first half of 2026 (H1 2025: €236.9 million). The adjusted EBITDA margin was 35.0% (H1 2025: 36.1%) and reflects a distribution of marketing expenses that was more heavily concentrated in the first half of the year compared to the prior year.

Based on the revenue and earnings figures achieved in the first half of 2026, and in light of the investments made in sustainable corporate development, the Executive Board believes the company remains very well positioned for future growth. Based on the projected continuation of macroeconomic growth in IONOS's core markets, the ongoing advancement of digitalization, the increasing importance of artificial intelligence, and the stable business model—which is primarily based on electronic subscriptions - the Executive Board continues to expect positive development in key financial and non-financial performance indicators.

Subsequent events

Since the balance sheet date of June 30, 2026, no events of particular significance have occurred at IONOS that would have a material impact on the Group's earnings, assets, and financial position and that would affect its accounting and reporting.

Risk and opportunity report

IONOS's risk and opportunity policy is guided by the goal of preserving and sustainably increasing the company's value by capitalizing on opportunities and identifying and managing risks at an early stage. In this context, risk and opportunity management governs the responsible handling of uncertainties that are always inherent in business activities.

Overall statement by the Management Board on the Group's risk and opportunity situation

The assessment of the overall risk situation is based on a consolidated analysis of all significant risk areas and individual risks, taking their interdependencies into account.

The overall risk and opportunity profile decreased slightly in the first six months of 2026 compared with the risk and opportunity reporting included in the 2025 consolidated financial statements.

Compared to December 31, 2025, the first half of 2026 saw a decline in two risk areas, while one other risk area showed an increase.

The risk category "Sales Market & Competition" was downgraded from "Significant" to "Moderate." This assessment is based on a routine reassessment of existing competitive factors.

Due to the successful implementation of several infrastructure projects and the associated technological realignment of internal core processes, the risk assessment in the "Business Development & Innovation" risk category was adjusted from "Moderate" to "Low."

The risk category "Legal Disputes" saw a slight increase from "Low" to "Moderate." As part of its ordinary business operations, IONOS is involved in various legal disputes and arbitration proceedings. The outcome of such proceedings is, by its nature, subject to certain uncertainties and is therefore systematically assessed as part of the risk management process and by the legal department.

During the reporting period and as of the date of this quarterly report, no risks that could threaten IONOS's continued existence were identified, either from individual risk positions or from the overall risk profile.

Through the continuous expansion of its risk management system, IONOS addresses these risks and, where appropriate, minimizes them by implementing specific measures.

Forecast Report

Economic expectations

In its updated World Economic Outlook (July 2026 Update), the International Monetary Fund (IMF) projects that the global economy will grow by 3.0% in 2026 and 3.4% in 2027, following 3.5% growth in the previous year.

In its July forecasts for 2026 and 2027, the IMF assumed that the Strait of Hormuz would begin reopening in mid-July, that ships would then be able to pass through gradually, and that the situation would largely return to pre-war levels by March 2027. At the same time, the IMF warned that a renewed flare-up of the war with Iran could increase uncertainty regarding commodity prices. Supply chains could be further jeopardized, driving prices even higher.

For IONOS's destination countries and regions, the fund expects the following economic trends over the next two years:

In North America, the IMF forecasts economic growth of 2.3% and 2.2% in the United States, 1.1% and 1.7% in Canada, and 1.2% and 1.9% in Mexico for 2026 and 2027.

For the eurozone, the IMF forecasts overall growth of 0.9% in 2026 and 1.2% in 2027.

In the major European markets, growth of 0.7% and 1.0% is expected for Germany in 2026 and 2027, 1.0% and 1.3% for the United Kingdom, 0.6% and 0.9% for France, 2.1% and 1.8% for Spain, 0.5% for Italy in both years, and 3.4% and 2.4% for Poland.

Economic Forecast: IMF Growth Forecasts for 2026 and 2027 for Key Target Countries and Regions by IONOS

	2025	2026e	2027e
World	3.1%	3.0%	3.4%
USA	2.1%	2.3%	2.2%
Canada	1.9%	1.1%	1.7%
Mexico	0.5%	1.2%	1.9%
Eurozone	1.4%	0.9%	1.2%
France	0.9%	0.6%	0.9%
Spain	2.8%	2.1%	1.8%
Italy	0.5%	0.5%	0.5%
Poland	3.7%	3.4%	2.4%
UK	1.4%	1.0%	1.3%
Germany	0.2%	0.7%	1.0%

Source: International Monetary Fund, World Economic Outlook (Update), July 2026

Sector expectations

Despite global uncertainties, the German information technology and telecommunications (ICT) market remains on a stable growth trajectory. According to the latest forecast by the industry association Bitkom, the total ICT market in Germany is expected to grow by 4.1% to €246.4 billion in 2026, continuing its growth trend, albeit at a slightly slower pace than in the previous year (2025: +4.7%).

This growth is driven primarily by information technology, for which Bitkom expects revenue to rise by 5.4% to €170.8 billion. Software remains the key driver of growth, with revenue expected to increase by 9.9% to €58.1 billion of which software for operating public clouds alone is projected to account for €42.5 billion (+21.9%). Artificial intelligence is also continuing to gain importance: According to Bitkom's calculations, revenue from AI platforms will rise by 75.8% to €3.1 billion by 2026, though this will still account for only a fraction of the software market. IT services are growing by 3.1%, while IT hardware is growing by an average of 3.3%; within the hardware sector, cloud-based IT infrastructure (Infrastructure-as-a-Service) is showing particularly dynamic growth, with an increase of 22.3%.

The telecommunications market is projected to grow moderately by 1.4% to €75.6 billion in 2026, with investment in telecommunications infrastructure rising by 4.2% to €8.3 billion. By international standards, Germany lags behind: The global ICT market is projected to grow by 8.5% to €5.9 trillion in 2026, led by the U.S. with a 41% share and 12.7% growth. Germany accounts for a 3.8% share and 4.1% growth.

Forecast

For the remaining course of the 2026 financial year, IONOS expects the positive business performance to continue and specifies the outlook. Currency-adjusted revenue growth is now expected at approximately 8% (previous forecast 7%; 2025: €1,316.9 million), or approximately 9% excluding intercompany revenue (previous forecast: 8%). Adjusted EBITDA is still expected to reach approximately €530 million (€485.2 million in 2025), with the adjusted EBITDA margin projected at 37 to 38% (2025: 36.8%).

IONOS is benefiting from its growth in new customers as well as from upselling and cross-selling to around 7 million customers. In addition, the company sees significant growth potential in existing AI products, but especially in new ones.

Overall statement by the Management Board on the expected development

The Management Board of IONOS Group SE remains optimistic about the future, in part due to the company's stable business model, which is based primarily on electronic subscriptions. The investments made in recent years in customer relationships - particularly through broad-based marketing campaigns in the core European markets, the continued expansion of new business areas, and the launch of new products - have laid a solid foundation for the planned increase in revenue and earnings.

As of the date of this half-year financial report, the Management Board of IONOS Group SE believes the company remains very well positioned to achieve the revenue and earnings forecasts detailed in the preceding "Forecast" section.

Forward-looking statements

This half-year financial report contains forward-looking statements based on the current expectations, assumptions, and forecasts of the Management Board of IONOS Group SE and the information currently available to it. Forward-looking statements are subject to various risks and uncertainties and are based on expectations, assumptions, and forecasts that may not prove to be accurate in the future. IONOS does not guarantee that the forward-looking statements will prove to be correct and does not undertake any obligation to update or revise the forward-looking statements contained in this interim report.

INTERIM FINANCIAL STATEMENT FOR THE FIRST HALF OF 2026

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

CONSOLIDATED CASH FLOW STATEMENT

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

NOTES TO THE INTERIM CONSOLIDATED FINANCIAL STATEMENTS

RESPONSIBILITY STATEMENT

FINANCIAL CALENDAR / IMPRINT

IONOS Group SE, Montabaur

Consolidated statement of financial position as of June 30, 2026, in €k

in €k	June 30, 2026	December 31, 2025
ASSETS		
Current assets		
Cash and cash equivalents	47,112	27,326
Trade accounts receivable	74,331	57,406
Receivables from related parties	81,630	81,330
Contract assets	6,892	6,219
Inventories	103	20
Prepaid expenses	51,975	37,675
Other financial assets	24,433	16,160
Other non-financial assets	961	191
Income tax claims	15,283	10,910
Assets held for sale	14,729	15,407
	317,450	**252,644**
Non-current assets		
Investments in associated companies	653	816
Receivables from finance leases	2,106	2,305
Other financial assets	5,939	5,787
Property, plant and equipment	295,594	293,798
Intangible assets		
Other intangible assets	114,590	122,762
Goodwill	820,369	820,588
Contract assets	7	25
Prepaid expenses	33,205	30,257
Deferred tax assets	45,292	41,160
	1,317,756	1,317,498
Total assets	**1,635,206**	**1,570,142**

IONOS Group SE, Montabaur

Consolidated statement of financial position, as of June 30, 2026, in €k

in €k	June 30, 2026	December 31, 2025
LIABILITIES		
Current liabilities		
Trade accounts payable	65,193	72,570
Liabilities to related parties	5,769	6,484
Liabilities due to banks	799,407	798,916
Income tax liabilities	51,834	39,743
Contract liabilities	116,121	106,400
Other provisions	313	307
Other financial liabilities	54,741	41,995
Other non-financial liabilities	52,737	45,842
Liabilities associated with assets held for sale	9,813	12,843
	1,155,929	1,125,100
Non-current liabilities		
Deferred tax liabilities	48,393	45,447
Contract liabilities	2,117	2,393
Other provisions	7,165	6,984
Other financial liabilities	89,967	91,205
	147,642	146,029
Total liabilities	**1,303,571**	**1,271,129**
EQUITY		
Issued capital	140,000	140,000
Reserves	346,041	236,102
Treasury shares	–130,918	–51,486
Currency translation adjustment	–23,647	–25,754
Equity attributable to shareholders of the parent company	331,476	298,862
Non-controlling interests	160	151
Total equity	**331,636**	**299,013**
Total liabilities and equity	**1,635,206**	**1,570,142**

IONOS Group SE, Montabaur

Consolidated statement of comprehensive income
for the period from January 1 to June 30, 2026, in €k

in €k	2026 January - June	2025 January - June
Revenue from contracts with customers	683,638	634,475
Revenue from contracts with related parties	17,480	21,566
Total revenue	**701,117**	**656,041**
Cost of sales	–277,005	–268,670
Gross profit	**424,112**	**387,370**
Selling expenses	–186,043	–169,752
General and administrative expenses	–53,067	–49,133
Impairment losses on receivables and contract assets	–7,816	–8,950
Other operating expenses	–6,837	–5,696
Other operating income	12,083	18,277
Operating result	**182,432**	**172,117**
Finance costs	–21,772	–37,466
Finance income	1,118	1,080
Share of the profit or loss of associates accounted for using the equity method	–163	–163
Pre-tax result	**161,615**	**135,568**
Income taxes	–47,172	–50,262
Profit after taxes from continuing operations	114,442	85,306
Profit after tax from discontinued operations	–6,642	30,528
Net income	**107,800**	**115,834**
thereof attributable to		
non-controlling interests	8	6
shareholders of IONOS Group SE	107,792	115,828
thereof from continuing operations	114,434	85,300
thereof from discontinued operations	–6,642	30,528

in €k	2026 January - June	2025 January - June
Earnings per share of shareholders of IONOS Group SE (in €)		
basic	0.79	0.83
diluted	0.78	0.82
thereof earnings per share (in €) from continuing operations		
basic	0.84	0.61
diluted	0.83	0.61
thereof earnings per share (in €) from discontinued operations		
basic	–0.05	0.22
diluted	–0.05	0.22
Weighted average number of shares outstanding (in thousands)		
basic	136,611	138,847
diluted	137,678	140,598
Reconciliation to total comprehensive income in €k		
Net income	**107,800**	**115,834**
Items that may be reclassified subsequently to profit or loss		
Currency translation adjustment - unrealized	2,107	–11,335
Other comprehensive income	**2,107**	**–11,335**
Total comprehensive income	**109,907**	**104,499**
thereof attributable to		
non-controlling interests	7	6
shareholders of IONOS Group SE	109,900	104,493
continuing operations	115,883	75,096
discontinued operations	–5,983	29,397

IONOS Group SE, Montabaur

Consolidated cash flow statement

for the period from January 1 to June 30, 2026, in €k

in €k	2026 January - June	2025 January - June
Net income	107,800	115,401
Adjustments to reconcile net income to net cash provided by operating activities		
Depreciation and amortization of intangible assets and property, plant and equipment	42,616	44,649
Depreciation and amortization of assets resulting from business combinations	7,717	9,879
Employee expenses from share-based payment programs	4,816	3,043
Payments from share-based payment programs	–1,098	–16,227
Share of the profit or loss of associates accounted for using the equity method	163	227
Distributed profits of associated companies	0	153
Other non-cash items from changes in deferred tax position	–1,344	7,981
Other non-cash items	–3	–75
Income/Loss from the sale of intangible assets and property, plant and equipment	–1,794	34
Non-cash change in purchase price derivative	0	10,347
Interest expenses	21,795	27,141
Cash flow before changes in balance sheet items (subtotal)	**180,668**	**202,553**
Change in assets and liabilities		
Change in receivables and other assets	–28,005	–25,642
Change in inventories	–78	6
Change in contract assets	–655	1,783
Change in prepaid expenses	–17,143	–15,635
Change in trade accounts payable	–12,895	9,202
Change in receivables from/liabilities to related parties	207	206
Change in other provisions	108	–386
Change in income tax liabilities	12,098	12,126
Change in other liabilities	24,385	7,932
Change in contract liabilities	9,413	6,085
Change in assets and liabilities, total	**–12,564**	**–4,323**
Cash flow from operating activities	**168,104**	**198,230**

in €k	2026 January - June	2025 January - June
Cash flow from investing activities		
Cash payments to acquire property, plant and equipment and intangibles	–52,377	–23,002
Cash receipts from sales of property, plant and equipment and intangibles	18,207	388
Cash payment from the earn-out Strato	0	–34,000
Cash receipts from sales of financial assets	0	3
Payments within the framework of cash pooling	–1,252	–6,030
Cash flow from investing activities	**–35,422**	**–62,641**
Cash flow from financing activities		
Purchase of treasury shares	–83,981	–36,577
Repayment of loans	0	–70,000
Payments for interest on loans	–21,225	–26,616
Redemption of lease liabilities	–7,521	–7,657
Cash flow from financing activities	**–112,727**	**–140,850**
Net increase/ decrease in cash and cash equivalents	**19,954**	**–5,261**
Cash and cash equivalents at beginning of period	**30,565**	**30,180**
Currency translation adjustments of cash and cash equivalents	**–151**	**–666**
Cash and cash equivalents at end of period	**50,368**	**24,253**

IONOS Group SE, Montabaur

Consolidated statement of changes in equity

in €k	Issued capital	Reserves	Treasury shares	
Balance as of January 1, 2025	**140,000**	**41,672**	**–12,172**	
Net income	0	115,395	0	
Other comprehensive income	0	0	0	
Total comprehensive income	**0**	**115,395**	**0**	
Purchase of Treasury shares	0	0	–36,577	
Issuance of Treasury shares in connection with the employee stock ownership program	0	–34,520	19,843	
Employee stock ownership program	0	3,043	0	
Balance as of June 30, 2025	**140,000**	**125,590**	**–28,906**	
Balance as of January 1, 2026	**140,000**	**236,102**	**–51,486**	
Net income	0	107,792	0	
Other comprehensive income	0	0	0	
Total comprehensive income	**0**	**107,792**	**0**	
Purchase of Treasury shares	0	0	–79,432	
Employee stock ownership program	0	2,147	0	
Balance as of June 30, 2026	**140,000**	**346,041**	**–130,918**	

in €k	Currency translation adjustment	Equity attributable to shareholders of the parent company	Non-controlling interests	Total equity
	–10,884	**158,616**	**144**	**158,760**
	0	115,395	6	115,401
	–11,335	–11,335	0	–11,335
	–11,335	**104,060**	**6**	**104,066**
	0	–36,577	0	–36,577
	0	–14,677	0	–14,677
	0	3,043	0	3,043
	–22,219	**214,465**	**150**	**214,615**
	–25,754	**298,862**	**151**	**299,013**
	0	107,792	8	107,800
	2,107	2,107	0	2,107
	2,107	**109,899**	**9**	**109,907**
	0	–79,431	0	–79,431
	0	2,148	0	2,148
	–23,647	**331,476**	**160**	**331,636**

NOTES ON THE INTERIM FINANCIAL STATEMENTS

Information on the Company

The IONOS Group, with IONOS Group SE as its listed parent company (hereinafter “IONOS Group SE” or, together with its subsidiaries, “IONOS”), is Europe’s leading Internet specialist in the hosting sector. The Group also develops applications for Internet use. IONOS consists of various companies in Germany and abroad.

The AdTech business area has increasingly developed - particularly in the second half of 2025, partly due to changing market conditions - from a secondary market centered on the use and trading of domains into a platform for traffic monetization, and thus into a segment of the digital advertising market.

At the same time, the AdTech division has thus moved further away from IONOS's core business.

In September 2025, the Management Board of IONOS Group SE decided to put Sedo GmbH and its subsidiaries (“Sedo”) - and thus the AdTech business area - up for sale. The overarching goal is to allow management to focus entirely on the core business areas of “Web Presence & Productivity” and “Cloud Solutions.”

The planned change in ownership is intended to enable Sedo to better capitalize on the diverse opportunities in the AdTech business and continue to grow successfully in the future.

With the decision to put AdTech up for sale and the initiation of the sale process, AdTech (or Sedo) is reported as a discontinued operation in accordance with IFRS 5. The figures in the statement of comprehensive income have been adjusted accordingly for the comparative period. Revenues and expenses from the discontinued operation are no longer included in the respective line items of the statement of comprehensive income. The discontinued operation is presented separately in its net income after taxes for the period.

IONOS Group SE has its registered office in 56410 Montabaur, Elgendorfer Straße 57, Germany, where it is registered with the local court under HRB 25386.

IONOS Group SE shares have been listed on the regulated market of the Frankfurt Stock Exchange since February 8, 2023. As of June 30, 2026, United Internet AG held 63.8% of the shares in IONOS Group SE. An additional 6.1% of the shares are held by Helikon Long Short Equity Fund Master ICAV, and 3.0% by Wellington Management Group LLP. As of June 30, 2026, 27.1% of the shares were in free float. Of these, IONOS Group SE holds 3.6% as treasury shares.

Significant accounting, measurement and consolidation principles

IONOS Group SE’s interim financial report as of June 30, 2026, like the consolidated financial statements as of December 31, 2025, was prepared in accordance with International Financial Reporting Standards (IFRS) as adopted by the European Union (EU).

The condensed consolidated interim financial statements for the period from January 1, 2026, to June 30, 2026, were prepared in accordance with IAS 34, Interim Financial Reporting.

For the presentation of these condensed interim consolidated financial statements, a scope of reporting that is more limited than that of the consolidated financial statements has been chosen; they should

therefore be read in conjunction with the consolidated financial statements as of December 31, 2025. The accounting and valuation principles applied, as well as the significant judgments and estimates in the condensed interim consolidated financial statements, are generally consistent with the methods applied in the prior year, with the exception of the new standards that are required to be applied, which are briefly described below.

Mandatory adoption of new accounting standards

The following standards are mandatory in the EU for the first time for the fiscal year beginning January 1, 2026:

Standard		Mandatory application for fiscal years starting from	Takeover by EU Commission
IFRS 9, IFRS 7	Amendment: Classification and Measurement of Financial Instruments	Jan. 1, 2026	Yes
IFRS 9, IFRS 7	Amendment: Contracts Referencing Nature-dependent Electricity	Jan. 1, 2026	Yes
Annual Improvements to IFRSs – Volume 11	Amendments: IFRS 1 (Hedge Accounting for a first-time adopter of IFRS), IFRS 7 (Gain or loss on derecognition, disclosures about credit risk and when the transaction price is not fair value), IFRS 9 (Determining the transaction price and derecognizing a lease liability), IFRS 10 (Determining whether an agent is a de facto agent), IAS 7 (acquisition-related costs)	Jan. 1, 2026	Yes

The initial application of the new accounting standards did not have any significant impact on this interim financial report.

Use of estimates and assumptions

In preparing the condensed interim consolidated financial statements, management makes judgments, estimates, and assumptions that affect the amounts of revenue, expenses, assets, and liabilities reported as of the reporting date, as well as the recognition of contingent liabilities. However, the uncertainty associated with these assumptions and estimates could result in outcomes that lead to significant adjustments to the carrying amounts of the affected assets or liabilities in the future.

Impact of Geopolitical Crises

Current geopolitical tensions—in particular, the war in Ukraine, the Middle East conflict, including the military confrontation between the U.S./Israel and Iran, and the associated risks to key trade and transport routes, especially the Strait of Hormuz and the Bab al-Mandab Strait, as well as trade policy conflicts (including tariff measures) —are causing general uncertainties regarding macroeconomic development, as already outlined in the 2025 Annual Financial Statements.
As of June 30, 2026, these developments have had no material direct impact on IONOS's net assets, financial position, or results of operations. Based on current assessments, there are no material direct dependencies on the aforementioned sea lanes or the affected crisis regions. Potential indirect effects, particularly through energy prices, transportation costs, supply chains, inflation, and interest rates, are

continuously monitored and taken into account in material estimates and judgmental decisions. As of June 30, 2026, this did not result in any additional need for adjustments.

Miscellaneous

All material subsidiaries and associates are included in the consolidated interim financial statements.

The scope of consolidation remained largely unchanged compared with the consolidated financial statements as of December 31, 2025.

During the first half of the year, IONOS Cloud Romania SRL, IONOS Cloud USA Inc., and IONOS Cloud UK were added to the Group.

Blitz F25-73 was renamed IONOS Cloud GmbH. Blitz F25-74 was also renamed IONOS Networks GmbH.

1&1 Cardgate LLC was liquidated in the first half of the year.

These interim consolidated financial statements have not been audited in accordance with Section 317 HGB or reviewed by an auditor.

Notes to the statement of comprehensive income

Only those items that have a significant impact on earnings in the consolidated statement of comprehensive income for the first half of 2026 are explained.

Revenue from Contracts with Customers / Segment Reporting

In accordance with IFRS 8, the identification of reportable operating segments is based on the so-called management approach. Under this approach, external reporting is based on the Group's internal organizational and management structure, as well as on internal financial reporting to the chief operating decision maker. The role of the chief operating decision maker is performed by the Company's Management Board and by the Management Board of IONOS Holding SE, which reviews the financial information presented on a consolidated basis for the purposes of resource allocation and evaluating the financial performance of the entire company.

Following the Management Board's decision in September 2025 and the resulting accounting treatment in accordance with IFRS 5, last year's AdTech segment is reported in the annual financial statements as a discontinued operation. In accordance with the provisions of IFRS 5, the prior-year figures in the statement of comprehensive income were adjusted accordingly to present the discontinued operation separately. Accordingly, we have a single level of operational management.

Relevant Group control figures are presented in accordance with the management approach, which requires the relevant level of control to be presented based on the company's internal management reporting, which is regularly reviewed by the chief decision-maker.

The following section presents the key performance figures that are regularly used to assess profitability:

- Revenue from contracts with customers
- EBITDA and EBITDA margin
- Adjusted EBITDA and adjusted EBITDA margin

IONOS's total revenue from third parties is broken down between domestic and foreign markets as follows:

in €k	2026 January - June	2025 January - June
Domestic	373,477	340,532
Foreign	310,161	293,943
Total	**683,638**	**634,475**

In the geographic breakdown of revenue from contracts with customers, Germany is defined as the domestic market; all other markets are grouped under the term “foreign markets.”

There is no single customer that accounts for more than 10% of external revenue.

“EBITDA” is consolidated earnings before interest, taxes, and depreciation and amortization. “EBITDA margin” is the ratio of EBITDA to total revenue.

The EBITDA margin is calculated as follows:

in €k	2026[1] January - June	2025[1] January - June	2024 January - June
Revenue	701,117	656,041	751,614
EBITDA (€k)	232,623	226,573	207,400
EBITDA margin (%)	33.2%	34.5%	27.6%
Adjusted EBITDA (€k)	245,206	236,898	218,040
Adjusted EBITDA margin (%)	35.0%	36.1%	29.0%

[1] Following the classification of the AdTech segment as a discontinued operation in accordance with IFRS 5 as of September 30, 2025; prior-year figures have been restated.

Adjusted EBITDA is calculated as follows:

in €k	H1 2026[6]	H1 2025[6]	H1 2024
Earnings before taxes	161,615	135,568	107,307
Share of the profit or loss of associates accounted for using the equity method	–163	–163	–274
Financial income	1,118	1,080	1,510
Financing expenses	–21,772	–37,466	–46,743
Operating result	182,432	172,117	152,814
Depreciation and amortization of intangible assets and property, plant and equipment	50,191	54,456	54,586
EBITDA	232,623	226,573	207,400
Adjustment for LTIP [1]	4,808	3,042	3,563
Adjustment for stand-alone activities [2]	5,028	4,230	5,533
Adjustment for IPO costs [3]	0	0	0
Adjustment for consulting fees incurred for one-off projects [4]	2,642	0	0
Adjustment for severance payments [5]	105	3,054	1,544
Total adjustments	12,582	10,326	10,640
Adjusted EBITDA	245,206	236,898	218,040

[1] Includes costs for employee stock ownership programs.

[2] Includes costs related to establishing IONOS as an independent group within the scope of the organizational separation from the United Internet Group (including additional costs related to the development of a separate billing system).

[3] Includes external costs incurred in connection with the IPO. In the comparative quarters, this includes the income from passing on the costs incurred in connection with the IPO to the shareholders United Internet and Warburg Pincus.

[4] Includes expenses for consulting costs incurred for one-off projects, e.g., for reorganization measure

[5] Includes expenses related to reorganization and restructuring measures, which primarily consist of severance payments and other personnelrelated costs.

[6] Following the classification of the AdTech segment as a discontinued operation in accordance with IFRS 5 as of September 30, 2025; prior-year figures have been restated.

The following tables show the Group's revenue from contracts with customers, as well as IONOS's long-term assets, broken down by the company's country of origin and other countries.

When presenting information on a geographic basis, revenue from contracts with customers and assets are based on the geographic locations of the Group companies generating the revenue or of the assets, respectively.

Revenue from contracts with customers, broken down by the geographic locations of the Group companies generating the revenue:

in €k	2026[1] January - June	2025[1] January - June	2024 January - June
Germany	373,477	340,532	406,398
USA	81,853	76,919	116,938
UK	86,950	82,661	77,904
Spain	69,124	65,634	62,069
France	39,449	36,904	35,238
Poland	23,171	22,455	21,888
Austria	9,614	9,370	8,375
Total	**683,638**	**634,475**	**728,810**

[1] Following the classification of the AdTech segment as a discontinued operation in accordance with IFRS 5 as of September 30, 2025; prior-year figures have been restated.

Non-current assets based on the location of the assets:

in €k	June 30, 2026	December 31, 2025	December 31, 2024
Germany	793,415	788,535	818,326
Poland	146,638	149,483	153,800
Spain	121,857	121,065	125,734
UK	92,256	97,630	108,743
Austria	66,282	67,625	70,384
USA	36,040	32,791	33,022
France	10,072	8,647	6,717
Romania	3,227	3,486	3,871
Philippines	1,228	1,289	1,620
Total	**1,271,015**	**1,270,551**	**1,322,217**

Non-current assets do not include any financial investments (with the exception of financial assets accounted for using the equity method), deferred tax assets, or assets from employee benefits.

In the geographic breakdown of non-current assets, Germany is defined as the domestic market; all other markets are grouped under the term “foreign markets.”

Cost of sales

The increase in expenses for purchased services from €268,670k in the first half of 2025 to €277,005k in the first half of 2026 is primarily due to a 4% rise in expenses for purchased services and an 8% increase in personnel expenses. In contrast, depreciation and amortization of property, plant, and equipment and intangible assets attributable to cost of sales decreased.

Other operating income/expenses

The net position from other operating income and expenses decreased by €7,336k to €5,246k in the first half of 2026 (first half of 2025: €12,582k). The main reason for this development was the result from foreign currency translation, which shifted from a net gain of €8,467k in the first half of 2025 to a net loss of €2,929k in the first half of 2026 (a decrease of €11,396k). This was primarily due to significantly lower gains from foreign currency translation (€2,345k compared to €12,622k) coupled with higher expenses (€5,274k compared to €4,155k). This line item primarily reflects income and expenses arising from exchange rate fluctuations between the transaction date and the payment date of foreign currency receivables and payables, as well as results from fair value measurements as of the reporting date. This was offset by an increase in project grants, which were up by €2,540k (81.9%) to €5,640k (first half of 2025: 3,100 T€), as well as higher proceeds from the sale of property, plant, and equipment and intangible assets (€1,815k compared to €94k) had an offsetting effect.

Depreciation and amortization

In the first half of 2026, depreciation and amortization of property, plant, and equipment and intangible assets totaled €42,474k (first half of 2025: €44,577k), and amortization of capitalized intangible assets arising from business combinations amounted to €7,717k (first half of 2025: €9,879k). In the first half of 2026, depreciation and amortization of property, plant, and equipment and intangible assets thus totaled €50,191k (first half of 2025: €54,456k).

Personnel expenses

Personnel expenses for the first half of 2026 amounted to €147,448k (first half of 2025: €139,096k)

As of the end of June 2026, the Group employed a total of 4,016 employees, 2,038 of whom were based abroad. As of the end of June 2025, the number of employees stood at 3,985, 1,973 of whom were based abroad.

Financial result

The financial result for the first half of 2026 was €-20,654k, which is €15,732k higher than the financial result for the prior year (€-36,386k). This is primarily attributable to the expenses included in the prior year resulting from the subsequent valuation of the purchase price liability in connection with the acquisition of STRATO AG (first half of 2026: €0k; first half of 2025: €-10,347k) as well as lower interest expenses due to the full repayment of the seller loan owed to United Internet AG (€-0k; prior year: €-5,166k).

Discontinued operations and assets held for sale

The AdTech sector has increasingly shifted - particularly in the second half of 2025, partly due to changing market conditions - from the secondary market centered on the use and trading of domains toward a platform for traffic monetization, thereby becoming a part of the digital advertising market.

However, this has also moved the AdTech unit away from IONOS's core business

In September 2025, the Management Board of IONOS Group SE decided to put Sedo GmbH, along with its subsidiaries (“Sedo”), and thus the “AdTech” business segment, up for sale. With the decision to sell the AdTech business segment, the core business—consisting of Web Presence & Productivity and Cloud Solutions (previously Digital Solutions & Cloud)—will be reported as the sole business segment going forward, which hereinafter constitutes the only reportable business segment. To ensure consistent presentation, the prior-year figures for the reportable financial figures have been adjusted accordingly, and the AdTech business has been accounted for in accordance with the requirements of IFRS 5. The 2025 financial statements and the figures in the statement of comprehensive income have been adjusted accordingly. Revenues and expenses from the discontinued operation are no longer included in the respective line items of the statement of comprehensive income. The discontinued operation is presented separately in its net income after taxes for the period, and its assets and liabilities are reported separately.

Following the decision to divest the AdTech business unit, the related assets and liabilities were reclassified as “held for sale” as of December 31, 2025, in accordance with IFRS 5.

The assets attributable to the discontinued operation, amounting to €14,729k (prior year: €15,407k) consist primarily of receivables, other non-financial assets, cash and cash equivalents, and the goodwill directly attributable to the discontinued operation. The corresponding liabilities amount to €9,813k (prior year: €12,843k) and consist primarily of trade payables as well as other financial and non-financial liabilities. These items are now reported separately from continuing operations in the balance sheet.

The foreign currency translation adjustment reported in consolidated equity includes €-684k in cumulative foreign currency translation adjustments attributable to the AdTech business segment held for sale.

There are no non-controlling interests in the AdTech business segment, which has been discontinued in accordance with IFRS 5. The earnings from this segment are therefore entirely attributable to the shareholders of the parent company.

In €k	June 30, 2026	December 31, 2025
ASSETS		
Current assets		
Cash and cash equivalents	3,256	3,239
Trade accounts receivable	2,256	2,402
Inventories	38	44
Prepaid expenses	450	556
Other financial assets	1,769	1,611
Other non-financial assets	433	883
	8,202	**8,735**
Non-current assets		
Property, plant and equipment	654	799
Intangible assets		
Other intangible assets	78	78
Goodwill	5,097	5,097
Deferred tax assets	698	697
	6,527	**6,671**
Total assets of the disposal group	**14,729**	**15,407**
LIABILITIES		
Current liabilities		
Trade accounts payable	819	6,337
Liabilities to related parties	40	70
Income tax liabilities	1,187	1,181
Contract liabilities	82	114
Other provisions	8	8
Other financial liabilities	2,620	2,568
Other non-financial liabilities	3,316	713
	8,072	**10,991**
Non-current liabilities		
Deferred tax liabilities	1,322	1,315
Other provisions	16	16
Other financial liabilities	401	522
	1,740	**1,853**
Total liabilities of the disposal group	**9,813**	**12,843**

Revenues and expenses from the AdTech business segment are no longer included in the respective line items in the statement of comprehensive income. Instead, the segment's results are aggregated and reported in the line item "Income after taxes from discontinued operations" until the date of deconsolidation.

In the first half of the year, this result amounted to €-6,642k (prior year: €30,528k) The decline is primarily due to changes in business conditions in the traffic monetization segment of the discontinued operations. The prior-year figures in the income statement have been adjusted accordingly to ensure comparability of continuing operations.

In €k	2026 January - June	2025 January - June
Revenue	6,862	239,008
Cost of sales	–5,784	–195,902
Gross profit	**1,078**	**43,107**
Selling expenses	–4,141	–4,291
General and administrative expenses	–4,178	–2,221
Impairment losses on receivables and contract assets	–218	–8
Other operating income / expenses	1,188	–4,370
Operating result	**–6,271**	**32,216**
Financial result	–22	–36
Share of the profit or loss of associates accounted for using the equity method	0	–64
Pre-tax result	**–6,293**	**32,116**
Income taxes	–349	–1,588
Profit after tax from discontinued operations	**–6,642**	**30,528**
thereof attributable to		
non-controlling interests	0	0
shareholders of IONOS Group SE	–6,642	30,528
earnings per share (in €) from discontinued operations		
basic	–0.05	0.22
diluted	–0.05	0.22

In the first half of 2026, Sedo's (discontinued operations) cost structure was adjusted to reflect the changed revenue situation resulting from the decline in the traffic monetization business (RSOC). The goal of these measures is to align the division's organizational and financial structures with the changed business volume and to strengthen its position for the sale process.

The adjustment also affects the employee structure. The related expenses amount to €3,040k and consist primarily of severance payments and payments to a transfer company. They are allocated to profit after taxes from discontinued operations and are included in cost of sales, selling and general and administrative expenses, as well as other operating expenses.

These measures are intended to stabilize and strengthen the business unit and do not constitute a structural adjustment that would have to be completed prior to a divestiture or that would limit the pool of potential buyers. This does not imply a departure from the intention to divest that was decided in September 2025; the divestiture plan will continue to be pursued unchanged and without interruption, so that the classification of the AdTech business segment as a discontinued operation under IFRS 5 remains unchanged.

Cash flows from the discontinued operations are included in the respective lines for operating, investing, and financing activities in the consolidated statement of cash flows and are presented below.

In €k	2026 January - June	2025 January - June
Cash flow from operating activities	**69**	**362**
Cash flow from investing activities	**–5**	**–24**
Cash flow from financing activities	**–136**	**–127**
Net increase / decrease in cash and cash equivalents	**–72**	**212**
Cash and cash equivalents at beginning of period	**3,239**	**2,721**
Currency translation adjustments of cash and cash equivalents	**90**	**–258**
Cash and cash equivalents at end of period	**3,256**	**2,675**

Notes to the statement of financial position

Explanations are only provided for items that show significant changes in the amounts presented compared with the last consolidated financial statements.

Receivables from related parties

Receivables from related parties mainly consist of receivables from the cash pool with United Internet AG and, at €81,630k as of June 30, 2026, are at the same level as of December 31, 2025, when they stood at €81,330k.

Prepaid expenses

Current deferred expenses totaling €51,975k (prior year: €37,675k) consist primarily of contract initiation costs and prepayments for services rendered in advance, which are deferred based on the underlying contract term and recognized as expenses on an accrual basis.

Property, plant and equipment, intangible assets and goodwill

Investments in property, plant, and equipment as well as intangible assets during the interim reporting period totaled €52,372k (first half of 2025: €22,975k) and were primarily directed toward servers for the cloud business. Investments in property, plant, and equipment that are capitalized on the balance sheet as right-of-use assets in accordance with IFRS 16 were not included in CAPEX.

The reported goodwill of €820,369k decreased by €218k compared with December 31, 2025, due to exchange rate fluctuations.

Other current financial liabilities

The increase in current financial liabilities, other, by €12,746k - from €41,995k at the end of the fiscal year to €54,741k as of June 30, 2026 - is primarily attributable to the fact that marketing activities were concentrated more heavily in the first half of the year.

Equity

Equity in the Group increased from €299,013k as of December 31, 2025, to €331,636k as of June 30, 2026. The increase is primarily attributable to changes in other reserves and treasury shares. In the first half of

2026, this change was driven by the allocation of consolidated net income in the amount of €107,792k and the valuation of employee stock ownership plans in the amount of €4,816k. This was offset by the purchase of treasury shares - which must be excluded from equity - and the issuance of treasury shares as part of the employee stock ownership program.

On November 21, 2025, the Management Board of IONOS Group SE, with the approval of the Supervisory Board, resolved to launch a share buyback program and to acquire up to 2,000,000 of its treasury shares (corresponding to approximately 1.4% of the share capital of €140,000k) on the stock exchange. The total volume of the buyback program amounts to up to €60 million (excluding incidental acquisition costs).

As part of the share buyback program announced on November 21, 2025, IONOS Group SE acquired a total of 2,000,000 of its treasury shares between November 28, 2025, and March 2, 2026, thereby completing the share buyback program. The purchase price, excluding incidental acquisition costs, amounted to €51,931k.

On March 24, 2026, the Management Board of IONOS Group SE, with the approval of the Supervisory Board, resolved to launch a share buyback program and to acquire up to 2,200,000 of its treasury shares (corresponding to approximately 1.6% of the share capital of €140,000k) on the stock exchange. The total volume of the buyback program amounts to up to €60 million (excluding incidental acquisition costs).

As part of the share buyback program announced on March 24, 2026, IONOS Group SE purchased a total of 1,946,004 of its treasury shares between April 2 and June 26, 2026. The purchase price, excluding incidental acquisition costs, amounted to €52,046k.

As of the balance sheet date, IONOS Group SE holds 5,054,545 treasury shares. This represents approximately 3.6% of the share capital.

Further information

Employee stock ownership programs

Stock Appreciation Rights (SAR IONOS Group SE)

In December 2022, a new incentive plan was launched for the members of the Management Board of IONOS Group SE, subject to a successful IPO. The SAR program takes the form of stock appreciation rights and is treated as a share-based remuneration transaction settled with equity instruments. A stock appreciation right (SAR) is a commitment by IONOS Group SE to make a payment to the beneficiaries in the amount of the difference between the stock market price at the time the option is granted (agreed exercise price) and the stock market price at the time the option is exercised. The exercise hurdle is 110% of the exercise price after three years, 115% after four years and 120% after five years. The exercise price is calculated as the mean value of the closing prices in XETRA trading for the company's shares on the Frankfurt Stock Exchange during the last 10 trading days prior to the date of issue of the option. The payment of the increase in value for the beneficiary is limited, depending on the agreements of individual tranches, to 100% of the calculated stock exchange price (exercise price) or 150% of the calculated stock exchange price (exercise price).

A SAR corresponds to a virtual subscription right to a share in IONOS Group SE, but is not a share right and therfore not a (genuine) option to acquire shares in IONOS Group SE. The beneficiaries have no claim to a possible dividend payment by the company. However, IONOS Group SE reserves the right, at its own discretion, to fulfill its obligation to pay the SAR in cash instead by transferring shares of IONOS Group SE from its treasury shares to the beneficiaries. The program is therefore accounted for as an equity-settled plan, as there is no current obligation to settle in cash.

The option right can be exercised for a partial amount of up to 33.33% at the earliest 36 months after the date of issue of the option, for a partial amount of up to 66.66% at the earliest 48 months after the date of issue of the option and for the total amount at the earliest 60 months after the date of issue of the option, provided that the beneficiary concerned has not given notice of termination at the end of each year. One third of the vested amount is therefore earned over each of the aforementioned periods.

However, the SARs have a basic term of 6 years, meaning that all unexercised SARs lapse without compensation at the end of this period. Furthermore, additional reductions in the payout amounts are possible in connection with predefined ESG targets. These targets are not yet known at the time the financial statements are prepared. As part of the ESG targets, entitlements can be reduced by a maximum of 10% if the targets are not met. The IPO of IONOS Group SE took place on February 8, 2023, which also corresponds to the allocation date.

The exercise behavior is based on the assumption that participants will exercise their SARs at the earliest possible date, similar to comparable programs within the United Internet Group. It is expected that one third of the SARs will be exercised in the first window after the third year, a further third after the fourth year and the final third after the fifth year, if possible. The exercise of SARs is limited to two 10-day windows per calendar year, starting shortly after the Annual General Meeting and the publication of the 9-month report.

In addition to the members of the Management Board, the SAR program also extends to the management level below the Management Board.

Personnel expenses recognized in the first half of 2026 in connection with the stock options granted amounted to €4,816k (first half of 2025: €3,043k).

Additional disclosures on financial instruments

The table below shows the carrying amounts for each category of financial assets and liabilities as of June 30, 2026:

in €k	Measurement category acc. to IFRS 9	Carrying amount as of June 30, 2026	Amortized cost	Fair value not through profit or loss	Measurement acc. to IFRS 16	Fair value as of June 30, 2026
Financial assets						
Cash and cash equivalents	ac	47,112	47,112	0	0	47,112
Trade accounts receivable	ac	74,331	74,331	0	0	74,331
Receivables from finance leases	n/a	2,106	0	0	2,106	2,109
Receivables from related parties	ac	81,630	81,630	0	0	81,630
Other current financial assets	ac	24,433	24,433	0	0	24,433
Other non-current financial assets	ac	758	758	0	0	729
Other non-current financial assets	fvoci	5,181	0	5,181	0	5,181

in €k	Measurement category acc. to IFRS 9	Carrying amount as of June 30, 2026	Amortized cost	Fair value not through profit or loss	Measurement acc. to IFRS 16	Fair value as of June 30, 2026
Financial liabilities						
Trade accounts payable	flac	–65,193	–65,193	0	0	–65,193
Liabilities to related parties	flac	–5,769	–5,769	0	0	–5,769
Liabilities due to banks	flac	–799,407	–799,407	0	0	–800,000
Other financial liabilities						
Lease liabilities	n/a	–104,088	0	0	–104,088	n/a
Other	flac	–44,500	–44,500	0	0	–44,500
Thereof aggregated acc. to measurement categories:						
Financial assets AC[1]	ac	228,264	228,264	0	0	228,235
Financial assets FVOCI[2]	fvoci	5,181	0	0	0	5,181
Financial liabilities AC[1]	flac	–914,869	–914,868	5,181	0	–915,462
Financial liabilities FVTPL[3]	fvtpl	0	0	0	0	0

[1] At Amortized Cost

[2] At Fair Value through Other Comprehensive Income without Recycling to Profit or Loss

[3] Fair Value through Profit or Loss

The table below shows the carrying amounts of each category of financial assets and liabilities as of December 31, 2025:

in €k	Measuremnt category acc to IFRS 9	Carrying amount as of Dec. 31, 2025	Amortized cost	Fair value not through profit or loss	Measurement acc. to IFRS 16	Fair value as of Dec. 31, 2025
Financial assets						
Cash and cash equivalents	ac	27,326	27,326	0	0	27,326
Trade accounts receivable	ac	56,954	56,954	0	0	56,954
Receivables from finance leases	n/a	452	0	0	452	452
Receivables from related parties	ac	81,330	81,330	0	0	81,330
Other current financial assets	ac	16,160	16,160	0	0	16,160
Other non-current financial assets	ac	759	759	0	0	759
Other non-current financial assets	fvoci	5,028	0	5,028	0	5,028
in €k	Measuremnt category acc to IFRS 9	Carrying amount as of Dec. 31, 2025	Amortized cost	Fair value not through profit or loss	Measurement acc. to IFRS 16	Fair value as of Dec. 31, 2025
Financial liabilities						
Trade accounts payable	flac	–72,570	–72,570	0	0	–72,570
Liabilities to related parties	flac	–6,484	–6,484	0	0	–6,484
Liabilities due to banks	flac	–798,916	–798,916	0	0	–800,000
Other financial liabilities						
Lease liabilities	n/a	–104,555	0	0	–104,555	n/a
Other	flac	–38,140	–38,140	0	0	–38,140
Thereof aggregated acc. to measurement categories:						
Financial assets AC[1]	ac	182,529	182,529	0	0	182,529
Financial assets FVOCI[2]	fvoci	5,028	0	5,028	0	5,028
Financial liabilities AC[1]	flac	–916,110	–916,110	0	0	–917,194
Financial liabilities FVTPL[3]	fvtpl	0	0	0	0	0

[1] At Amortized Cost

[2] At Fair Value through Other Comprehensive Income without Recycling to Profit or Loss

[3] Fair Value through Profit or Loss

The methods and assumptions used to determine the fair values are as follows:

- Cash and cash equivalents, trade receivables, trade payables, current receivables and payables from related parties, and other current assets and liabilities are generally very close to their carrying amounts, primarily due to the short maturities of these instruments. The same applies to current liabilities to banks.
- Liabilities related to leases show minor differences between their carrying amount and fair value due to changes in interest rates.
- The fair value of financial assets and financial liabilities is stated as the amount for which the instrument could be exchanged in a current transaction (other than a forced sale or liquidation) between willing parties.
- IONOS evaluates long-term fixed-rate and variable-rate receivables/loans based on parameters such as interest rates, specific country-specific risk factors, and the creditworthiness of individual debtors. Based on this evaluation, allowances are made to account for expected defaults on these receivables. As of June 30, 2026, the carrying amounts of these receivables, net of allowances, did not differ materially from their calculated fair values.
- The fair value of liabilities to banks is estimated by discounting future cash flows using interest rates currently available for debt with comparable terms, credit risks, and remaining maturities, and is therefore classified as Level 2 in the fair value hierarchy. However, due to the short-term nature of this loan (remaining term < 1 year), it is simplistically assumed, in accordance with common practice, that the fair value approximates the remaining debt.
- The fair value of other financial liabilities and fixed-rate long-term liabilities to related parties is estimated by discounting future cash flows using interest rates currently available for debt with comparable terms, credit risks, and remaining maturities. Option pricing models were primarily used to measure contingent purchase price liabilities.
- The fair value of unlisted financial assets and liabilities measured at fair value is estimated using appropriate valuation techniques.

Fair value hierarchy

The other non-current asset recognized in connection with the acquisition of Entri LLC is measured at fair value in accordance with IFRS 9. Since the determination of this value is based primarily on internal company projections rather than observable market data, this financial instrument is classified as Level 3 in the fair value hierarchy.

Upon initial recognition, the asset was recorded at the transaction price, which corresponded to its fair value at that time. As of the interim reporting date, the Group assessed whether any events or circumstances had occurred since the acquisition date that would indicate a change in fair value - in particular, significant deviations from the internal business plans underlying the valuation, changes in the market environment, and other developments affecting value. Since no such indicators were present and no significant period of time has elapsed since the acquisition, the transaction price continues to represent the best estimate of fair value as of the reporting date; the carrying amount was therefore carried forward unchanged. Since the valuation as of the reporting date continues to correspond to the transaction price and no revaluation has been performed based on updated, unobservable input factors, a quantitative disclosure of significant unobservable input factors and a sensitivity analysis would not provide any additional information useful for decision-making. Against this background and taking into account the condensed nature of the interim financial statements in accordance with IAS 34, these disclosures are omitted.

In the first half of 2025, IONOS used the following hierarchy to determine and report the fair values of financial instruments by measurement method:

Level 1: Quoted (unadjusted) prices in active markets for identical assets or liabilities.

Level 2: methods in which all input parameters that have a significant effect on the recognized fair value are either directly or indirectly observable.

Level 3: methods that use inputs that have a significant effect on the recognized fair value and are not based on observable market data.

Assets and liabilities measured at fair value

WP XII Venture Holdings II SCSp, Luxembourg / Luxembourg, previously the second-largest shareholder after United Internet AG, sold its remaining shares in the IONOS Group on March 27, 2025. This sale marked the third and final step in Warburg Pincus's exit from the IONOS Group. As a result of the sale, the earn-out clause agreed upon at the time of the acquisition of STRATO GmbH took effect, and the purchase price liability - which had been measured at fair value in previous years - was settled.

There are no other assets or liabilities measured at fair value.

Disclosures Regarding Relationships with Related Companies and Individuals

For the purposes of IAS 24, related parties are individuals and entities if one of the parties has the ability to control the other party or to exercise significant influence over it.

In addition to the Management Board and Supervisory Board of IONOS Group SE and IONOS Holding SE and their close family members, the Group's related parties also include the companies of the United Internet AG Group that are not included in IONOS's scope of consolidation. Furthermore, investments over which the companies of the United Internet Group can exercise significant influence (associates), as well as their subsidiaries, are classified as related companies. In addition, Mr. Ralph Dommermuth, as a major shareholder of United Internet AG, is classified as a related party.

IONOS's business premises in Montabaur and at other Group locations are leased from Mr. Ralph Dommermuth or companies attributable to him, as well as from his close family members or companies attributable to them. The associated rental expenses are in line with local market rates and amounted to €2,189k in the first half of 2026 (first half of 2025: €1,927k).

IONOS Group SE and its subsidiaries own and operate data centers, the capacity of which is made available to other Group companies in the Consumer Access and Consumer Applications segments of the United Internet Group. Revenue generated from these operations declined slightly by -18.9% compared with the prior year (first half of 2026: €17,480k; first half of 2025: €21,566k).

In addition, fixed assets (primarily servers) totaling €17,039k were sold to 1&1 Mail & Media Development & Technology GmbH.

No other significant transactions took place.

Subsequent events

Since the balance sheet date of June 30, 2026, no other events of particular significance have occurred within the Group that would have a material impact on the Group's results of operations, financial position, and cash flows, and that would affect its accounting and reporting.

Responsibility statement

To the best of our knowledge, and in accordance with the applicable accounting principles for interim financial reporting, the interim consolidated financial statements give in compliance with generally accepted accounting principles, a true and fair view of the assets, liabilities, financial position and profit or loss of the Group, and the interim management report of the Group includes a fair review of the development and performance of the business and the position of the Group, together with a description of the principal opportunities and risks associated with the expected development of the Group for the remaining months of the fiscal year.

Montabaur, August 6, 2026

The Management Board

Achim Weiß | Patrik Heider | Dr. Jens-Christian Reich

FINANCIAL CALENDAR

March 19, 2026	Publication of 2025 annual financial statements
May 12, 2026	Quarterly Statement Q1 2026
May 19, 2026	Annual General Meeting 2026, Alte Oper / Frankfurt/Main
August 6, 2026	Half-Year Financial Report 2026
November 12, 2026	Quarterly Statement Q3 2026

IMPRINT

Publisher and Copyright© 2026

IONOS Group SE
Elgendorfer Str. 57
56410 Montabaur
Germany
www.ionos-group.com

Contact

Investor Relations
E-Mail: investor-relations@ionos-group.com

Register court: Montabaur HRB 25386

Note:

Due to calculation processes, tables and references may produce rounding differences from the mathematically exact values (monetary units, percentage statements, etc.).

This quarterly statement is available in German and English. Both versions are also available for download on the internet at www.ionos-group.com. In case of doubt, the German version shall prevail.

For better readability, the masculine form is used for gender-specific terms in the Quarterly Statement. IONOS points out that the use of the masculine form is to be understood explicitly as gender independent.

Produced in-house with Firesys

Disclaimer

This half-year financial report contains forward-looking statements that reflect the current views of the Management Board of IONOS Group SE regarding future events. These forward-looking statements are based on our current plans, estimates, and expectations. Forward-looking statements only reflect the state of affairs at the time they are made. These statements are subject to risks and uncertainties and other factors, many of which are beyond IONOS's control and could cause actual results to differ materially from those expressed in these statements. These risks and uncertainties and other factors are described in detail in our risk reporting in the annual reports of IONOS Group SE. IONOS Group SE does not intend to update such forward-looking statements.

IONOS Group SE

Elgendorfer Straße 57
56410 Montabaur

www.ionos-group.com