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Ad-hoc Disclosure acc. to Art. 17 MAR

## **Final offer price for IPO of IONOS Group SE set at EUR 18.50 per share**

**Karlsruhe/Berlin, February 7, 2023.** United Internet AG (“United Internet”) and WP XII Venture Holdings II SCSp (“WP XII”), an affiliate of Warburg Pincus (together “Warburg Pincus”), the shareholders of IONOS Group SE (75.1% and 24.9%, respectively), today announced the final offer price for the shares in IONOS Group SE (together with its subsidiaries “IONOS” or the “Company”), at EUR 18.50 per share.

24,150,000 shares from the holdings of United Internet and Warburg Pincus are being placed with investors, consisting of 15,771,000 ordinary registered shares with no par value from the holdings of United Internet AG, 5,229,000 ordinary registered shares with no par value from the holdings of Warburg Pincus and 3,150,000 additional ordinary registered shares with no par value from an over-allotment in connection with the greenshoe option from the holdings of United Internet and WP XII.

Assuming full exercise of the greenshoe option the total placement volume amounts to approx. EUR 447 million at the final offer price. The expected free float, assuming full exercise of the greenshoe option, amounts to c. 17.3%. Upon completion of the offering and assuming full exercise of the greenshoe option, United Internet will hold c. 62.1% and WP XII will hold c. 20.6% of the shares in the Company.

IONOS Group SE’s shares will be trading on the regulated market of the Frankfurt Stock Exchange (Prime Standard) under the ISIN: DE000A3E00M1, WKN: A3E00M and Ticker Symbol: IOS from February 8, 2023.

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### **About IONOS**

IONOS is the leading European digitalization partner for small and medium-sized businesses (SMB). The company serves around six million customers and operates across 18 markets in Europe and North America, with its services being accessible worldwide. With its Web Presence & Productivity portfolio, IONOS acts as a 'one-stop shop' for all digitalization needs: from domains and web hosting to classic website builders and do-it-yourself solutions, from e-commerce to online marketing tools. In addition, the company offers Cloud Solutions to enterprises who are looking to move to the cloud as their businesses evolve.

## IONOS press

Andreas Maurer

Phone: +49 2602 96-1275

[press@ionos-group.com](mailto:press@ionos-group.com)

## IONOS Investor Relations

[investor-relations@ionos-group.com](mailto:investor-relations@ionos-group.com)

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